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Counsel to the Debtor and Debtor in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

MADISON SQUARE BOYS & GIRLS CLUB, INC.,¹
Debtor.

Chapter 11

Case No. 22-10910 (SHL)

**FIRST MONTHLY FEE STATEMENT OF
PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
FOR COMPENSATION FOR SERVICES RENDERED AND
REIMBURSEMENT OF EXPENSES INCURRED AS ATTORNEYS FOR DEBTOR
FOR PERIOD FROM JUNE 29, 2022 THROUGH JULY 31, 2022**

¹ The last four digits of the Debtor's federal tax identification number are 6792. The Debtor's mailing address is 250 Bradhurst Avenue, New York, New York 10039.

Name of Applicant:	Paul, Weiss, Rifkind, Wharton & Garrison LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	August 12, 2022, <i>nunc pro tunc</i> June 29, 2022
Period for which compensation and reimbursement is sought:	June 29, 2022 through July 31, 2022
Monthly Fees Incurred:	\$612,783.82
20% Holdback:	\$122,556.76
Total Compensation Less 20% Holdback:	\$490,227.26
Monthly Expenses Incurred:	\$11,715.31
Total Fees and Expenses Due:	\$501,942.57 ²
This is a: <u>X</u> monthly ____ interim ____ final application	

Pursuant to sections 327, 330, and 331 of chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of New York (the “Local Rules”), the *Order Authorizing the Retention and Employment of Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors and Debtors in Possession Nunc Pro Tunc to the Petition Date* [Docket No. 121] (the “Retention Order”), and the *Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 125] (the “Interim

² Pursuant to paragraph 5 of the Retention Order, Paul, Weiss will first apply the entire balance of the \$17,688.04 prepetition retainer held by Paul, Weiss as a credit toward postpetition fees and expenses that are approved by the Court.

Compensation Order"),³ Paul, Weiss, Rifkind, Wharton & Garrison LLP ("Paul Weiss"), counsel for the above-captioned debtor and debtor in possession (collectively, the "Debtor") hereby submits this first monthly fee statement (the "First Monthly Fee Statement"), seeking compensation for services rendered and reimbursement of expenses incurred as counsel to the Debtor, for the period from June 29, 2022 through July 31, 2022 (the "First Monthly Fee Period"). By this First Monthly Fee Statement, Paul Weiss seeks payment in the amount of \$501,942.57, which is comprised of (i) \$490,227.26, which represents eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the First Monthly Fee Period, and (ii) reimbursement of \$11,715.31, which represents one hundred percent (100%) of actual and necessary expenses incurred in connection with such services, subject in each case to certain voluntary reductions.

Services Rendered and Expenses Incurred

1. Attached as Exhibit A is a summary of Paul Weiss's professionals by individual, setting forth the (i) name, title, and department of each individual who provided services in connection with this chapter 11 case during the First Monthly Fee Period, (ii) aggregate hours spent by each individual, (iii) hourly billing rate for each such individual at Paul Weiss's current billing rates, (iv) amount of fees earned by each Paul Weiss professional, and (v) the year of bar admission for each attorney. The blended hourly billing rate of Paul Weiss attorneys during the First Monthly Fee Period is approximately \$1,241.95. The blended hourly rate of legal assistants during the First Monthly Fee Period is approximately \$342.88.⁴

³ Capitalized terms used herein but not otherwise defined herein have the meanings ascribed to them in the Interim Compensation Order.

⁴ In addition to the 7.5% discount to its standard hourly rates pursuant to the Retention Order, Paul, Weiss is also providing a further voluntary reduction in fees in the amount of \$138,697.00 incurred during the First Monthly Fee Period.

2. Attached as **Exhibit B** is a summary of the services rendered and compensation sought, by project category, for the First Monthly Fee Period.

3. Attached as **Exhibit C** is a summary of expenses incurred and reimbursement sought, by expense type, for the First Monthly Fee Period.

4. Attached as **Exhibit D** is itemized time detail of Paul Weiss professionals for the First Monthly Fee Period and summary materials related thereto.

Notice and Objection Procedures

5. Notice of this First Monthly Fee Statement shall be given by hand or overnight delivery or email where available upon (a) the Debtor, Madison Square Boys and Girls Club, Inc., 250 Bradhurst Avenue, New York, New York 10039 (Attn.: Tim McChristian, Jeffrey Dold); (b) Debtor's counsel, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019 (Attn.: Alan W. Kornberg, Andrew M. Parlen, John T. Weber); (c) counsel to the United States Trustee for Region 2, U.S. Department of Justice, Office of the U.S. Trustee, 201 Varick Street, Room 1006, New York, New York 10014 (Attn.: Andrea B. Schwartz and Tara Tiantian); and (d) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 780 Third Avenue, 34th Floor, New York, New York 10017 (Attn.: James Stang, John W. Lucas and Gillian N. Brown).

6. Objections to this First Monthly Fee Statement, if any, must be filed with the Court and served upon Paul, Weiss and the other Notice Parties so as to be received no later than **fifteen (15) days after filing of Fee Statement** (the "Objection Deadline"), setting forth the nature of the objection and the amount of fees or expenses at issue (an "Objection").

7. If no objections to this First Monthly Fee Statement are filed and served as set forth above, the Debtor shall promptly pay eighty percent (80%) of the fees and one hundred percent (100%) of the expenses identified herein.

8. If an objection to this First Monthly Fee Statement is received on or before the Objection Deadline, the Debtor shall withhold payment of that portion of this First Monthly Fee Statement to which the objection is directed and promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing to be heard by the Court.

New York, New York
Dated: August 26, 2022

/s/ Alan W. Kornberg

Alan W. Kornberg, Esq.

Andrew M. Parlen, Esq.

William A. Clareman, Esq.

John T. Weber, Esq.

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Counsel to the Debtor and Debtor in Possession

Exhibit A

Compensation by Professional

**SUMMARY OF COMPENSATION BY PROFESSIONAL
FOR SERVICES RENDERED FOR THE PERIOD
FROM JUNE 29, 2022 THROUGH JULY 31, 2022**

Name of Professional Partners and Counsel	Title	Department	Year Admitted	Standard Hourly Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Alan W. Kornberg	Partner	Restructuring	1978	2,025.00	1,873.13	52.10	97,589.63
Andrew M. Parlen	Partner	Restructuring	2004	1,935.00	1,789.88	27.40	49,042.55
William Clareman	Partner	Litigation	2007	1,745.00	1,614.13	15.20	24,534.66
John Weber	Partner	Restructuring	2013	1,560.00	1,443.00	71.10	102,597.30
Diane Meyers	Counsel	Restructuring	1992	1,525.00	1,410.63	20.50	28,917.79
Total Partners and Counsel:						#186.30	\$302,681.93

Name of Associates	Department	Year Admitted	Hourly Billing Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Miriam M. Levi	Restructuring	2018	1,175.00	1,086.88	157.50	171,182.70
John Hammel Strauss	Litigation	2020	1,040.00	962.00	30.70	29,533.40
Lauren Varga	Litigation	2021	735.00	679.88	19.30	13,121.58
Shafaq Hasan	Restructuring	2020	1,040.00	962.00	94.50	90,909.00
Total Associates:					#302.00	\$304,747.08

Name of Paralegals and Other Non-Legal Staff	Hourly Billing Rate (\$)	7.5% Discounted Hourly Rate (\$)	Total Billed Hours	Total Compensation (\$)
Julia Hossain	380.00	351.50	9.80	3,444.70
Maurice Tattnall	350.00	323.75	5.90	1,910.11
Total Paralegals and Other Non-Legal Staff:			#15.70	\$5,354.81

PROFESSIONALS	7.5% DISCOUNTED BLENDED RATE (\$)	TOTAL BILLED HOURS	TOTAL COMPENSATION (\$)
Partners and Counsel	1,624.11	186.30	302,681.93
Associates	1,007.73	302.00	304,747.08
Paralegals/Non-Legal Staff	342.88	15.70	5,354.81
Blended Attorney Rate	1,241.95	501.60	622,960.23
Total Fees Incurred		#504.00	\$612,783.82

Exhibit B

Compensation by Task Code

AGGREGATE TIME SUMMARY BY TASK CODE
FOR THE PERIOD FROM JUNE 29, 2022 THROUGH JULY 31, 2022

Task Code	Project Category	Total Hours	Total Fees (\$)
701	Case Administration	70.40	73,393.15
702	Asset Analysis and Recovery	12.00	13,210.38
705	Fee/Employment Applications	10.60	12,820.01
706	Fee/Employment Objections	11.70	13,237.20
707	Mediation	248.20	306,894.03
708	Claims Administration and Objections	25.00	27,886.41
710	Litigation	12.10	12,439.86
711	Court Hearings	32.20	44,119.67
712	Cash Collateral/DIP Financing/Exit Financing	19.00	26,830.04
713	Lease/Executory Contract Issues	0.00	0.00
714	First Day Hearing Preparation	33.60	49,252.99
715	Creditor Inquiries	4.00	4,881.68
716	Corporate Governance and Board Matters	12.80	19,387.95
	TOTAL	#504.00	\$612,783.82

Exhibit C

Expense Summary

**AGGREGATE ITEMIZED DISBURSEMENTS FOR THE PERIOD
FROM JUNE 29, 2022 THROUGH JULY 31, 2022**

Expenses Category	Total Expenses (\$)
Court Costs & Litigation Expenses	1,738.00
Information Retrieval Services	6,586.67
Reporting Services	1,401.35
Overtime – Meals	49.64
Duplicating and Word Processing	553.59
Taxi	879.28
Business Expenses	237.34
Miscellaneous	269.44
TOTAL	\$11,715.31

Exhibit D

Itemized Time Detail

Madison Square Boys & Girls Club Inc.
250 Bradhurst Avenue
New York, NY 10039
Tim McChristian

NEW YORK

August 22, 2022

PLEASE SEND YOUR REMITTANCE TO

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP
1285 AVENUE OF THE AMERICAS
NEW YORK, NEW YORK 10019-6064

Ref: 1411324

IN ACCOUNT WITH

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Taxpayer ID# 13-1662105

FOR PROFESSIONAL SERVICES rendered through July 31,
2022 in connection with Madison Square - Chapter 11 Cases. \$ 662,469.00

Less Discount: (49,685.18)

Subtotal: \$ 612,783.82

Disbursements and other charges posted through July 31, 2022:

Business Expenses	237.34
Duplicating Expenses	102.34
Information Retrieval Services	6,586.67
Local Transportation Expenses	879.28
NB-Mtr Task	269.44
Overtime Expenses	49.64
Professional Services	1,738.00
Reporting	1,401.35
Word Processing	451.25
	<u>11,715.31</u>

Total Amount Due: \$ 624,499.13

Client: 023144 Madison Square Boys & Girls Club, Inc.

Invoice #: 1411324

Matter: 00002 Madison Square - Chapter 11 Cases

Date: 08/22/2022

TIME SUMMARY

Name	Dept	Title	Oldest Entry	Latest Entry	Hours
Clareman, William	Lit	Partner	06/30/22	07/29/22	15.20
Kornberg, Alan W	Rstr	Partner	06/30/22	07/31/22	52.10
Parlen, Andrew M	Rstr	Partner	06/30/22	07/31/22	27.40
Weber, John	Rstr	Partner	06/30/22	07/31/22	71.10
Meyers, Diane	Rstr	Counsel	06/30/22	07/29/22	20.50
Hasan, Shafaq	Rstr	Associate	07/05/22	07/31/22	94.50
Levi, Miriam M.	Rstr	Associate	07/01/22	07/31/22	157.50
Strauss, John Hammel	Lit	Associate	06/29/22	07/31/22	30.70
Varga, Lauren	Lit	Associate	06/30/22	07/31/22	19.30
Non-Legal Support					15.70
				TOTAL	504.00

TIME DETAIL

Name	Dept	Title	Date	Task	Description	Hours
Tattnall, Maurice	Othr	Paralgl	06/30/22	701	Attend team meeting with M. Levi & S. Hasan re logistics for Madison's first day hearing and debtor in possession status.	0.50
Levi, Miriam M.	Rstr	Associate	07/04/22	701	Correspondence with Epiq regarding creditor matrix (.2); correspondence with Epiq re service of notice of commencement (.3).	0.30
Levi, Miriam M.	Rstr	Associate	07/05/22	701	Call with K. Mailloux re Epiq letter (.3); email correspondence re same (.3).	0.60
Levi, Miriam M.	Rstr	Associate	07/05/22	701	Email correspondence with Teneo re SOFA/SOAL (.3); prepare compiled SOFA/SOAL and email same to J. Dold (.2).	0.50
Hasan, Shafaq	Rstr	Associate	07/05/22	701	Attend meeting with PW case team (.5); attend meeting with Friedman Kaplan and PW case team (.5).	1.00
Weber, John	Rstr	Partner	07/05/22	701	Prepare, participate in teleconference with PW team re matter status and next steps (.5); teleconference with M. Levi and Epiq team re 156(c) application and letter brief requested by Court (.4); correspond with J. Lucas re 156(c) order (.2); review, revise same (.3); review, revise schedules and SOFA (1.8); correspond with R. Chiu re updated to SOFAs (.2); correspond with M. Levi re responses to U.S. Trustee diligence items for IDI (.4).	3.80
Weber, John	Rstr	Partner	07/06/22	701	Review, revise schedules and statements (2.1); confer with M. Levi re same (.3).	2.40
Levi, Miriam M.	Rstr	Associate	07/06/22	701	Review, revise schedules/statement (.2); call with J. Weber re same (.1); call with R. Chiu re same (.2); email correspondence re same (.2).	0.70
Levi, Miriam M.	Rstr	Associate	07/06/22	701	Correspond re notices of bankruptcy (.1); correspond re NYAG presentation (.2); review, revise same (.4); correspond re initial debtor interview (.2).	0.90

Client: 023144 Madison Square Boys & Girls Club, Inc.**Invoice #: 1411324****Matter: 00002 Madison Square - Chapter 11 Cases****Date: 08/22/2022**

Name	Dept	Title	Date	Task	Description	Hours
Kornberg, Alan W	Rstr	Partner	07/07/22	701	Review, revise case timeline request by client.	0.30
Hasan, Shafaq	Rstr	Associate	07/07/22	701	Draft, revise agenda for hearing (.6); compile final orders for second day hearing (1).	1.60
Weber, John	Rstr	Partner	07/07/22	701	Correspond with U.S. Trustee diligence requests re committee formation inquiries (.3); review, revise case calendar for client (.5); correspond with M. Levi and R. Chiu re schedules and SOFAs (.2); review, analyze letter brief from Epiq re 156(c) application (.5); review, analyze requested revisions to final insurance order, and correspond with M. Levi re same (.3).	1.80
Levi, Miriam M.	Rstr	Associate	07/07/22	701	Prepare case calendar for Board.	0.10
Levi, Miriam M.	Rstr	Associate	07/08/22	701	Review, revise case calendar for Board (.2); prepare for and attend call with J. Weber re workstreams (.5); email correspondence with Teneo re materials for U.S. Trustee (.2); email correspondence with Teneo re SOAL/SOFA (.2); email correspondence with Epiq re creditor matrix (.2).	1.30
Parlen, Andrew M	Rstr	Partner	07/08/22	701	Review and comment on case calendar for client.	0.20
Levi, Miriam M.	Rstr	Associate	07/11/22	701	Email correspondence re same (.1); review committee comments to insurance order (.2); email correspondence re same (.1); email correspondence with Federal re insurance order (.2); email correspondence re schedules/Sofas (.1); email correspondence re initial debtor interview and review materials re same (.3); review, revise creditor matrix filing notice (.2); email correspondence re same (.2).	1.50
Hasan, Shafaq	Rstr	Associate	07/11/22	701	Draft, revise notices of hearing (1.5); coordinate internal hearing logistics (.1).	1.60
Levi, Miriam M.	Rstr	Associate	07/11/22	701	Review revisions to bar date order.	0.10
Levi, Miriam M.	Rstr	Associate	07/12/22	701	Email correspondence with D. Meyers re NDA (.2); email correspondence with Teneo re materials for UST (.2); review re: same (.9); prepare email to U.S. Trustee with same (.3); review additional contracts for schedules (.3); correspondence with Teneo re same (.5); email correspondence with Epiq re same (.2); call with J. Weber re workstreams (.2); email correspondence with Epiq re retention (.2); review Chubb letter (.2); email correspondence re same (.3); review, revise insurance order (.8); review, revise Epiq retention order (.3); email correspondence re revised orders (.3).	4.90
Parlen, Andrew M	Rstr	Partner	07/12/22	701	Call with S. Hasan re client email and communications.	0.20
Hasan, Shafaq	Rstr	Associate	07/12/22	701	Draft, revise agenda re: mediation motion hearing (1.2); coordinate internal logistics of hearing (.4).	1.60
Weber, John	Rstr	Partner	07/12/22	701	Review, revise hearing agenda (.1); correspond with M. Levi re same (.1); coordinate with M. Levi re distribution of materials to US Trustee re IDI (.4).	0.60
Weber, John	Rstr	Partner	07/12/22	701	Teleconference with M. Levi re matter status and next steps.	0.50

Client: 023144 Madison Square Boys & Girls Club, Inc.**Invoice #: 1411324****Matter: 00002 Madison Square - Chapter 11 Cases****Date: 08/22/2022**

Name	Dept	Title	Date	Task	Description	Hours
Kornberg, Alan W	Rstr	Partner	07/12/22	701	Review memo from client concerning certain case administration matters and circulated same (.2); review draft press statement and email to M. Gross re same (.1).	0.30
Hossain, Julia		Paralegal	07/13/22	701	Compile and organize internal case file for PW team.	0.80
Levi, Miriam M.	Rstr	Associate	07/13/22	701	Email correspondence re confidentiality agreement with Rockefeller (.3); review settlement letter from ConEd (.4); review UCC appointment (.2); correspondence re same (.5); email correspondence re Epiq letter (.2); email correspondence re insurance (.2).	1.80
Levi, Miriam M.	Rstr	Associate	07/13/22	701	Correspondence re insurance order (.3); correspondence re U.S. Trustee objection deadline (.2); prepare and email second day orders to U.S. Trustee (.8).	1.30
Hossain, Julia		Paralegal	07/14/22	701	Draft notice of agenda for hearing on July 20, 2022.	2.90
Parlen, Andrew M	Rstr	Partner	07/14/22	701	Correspond with A. Kornberg re committee formation and retention applications (.1); analyze issues related to UCC formation (.3).	0.40
Kornberg, Alan W	Rstr	Partner	07/14/22	701	Review emails concerning composition of official committee (.1); internal emails concerning US Trustee's request to adjourn certain matters (.1); correspond with US Trustee concerning certain aspects of case (.3); correspond with J. Stang concerning status of committee representation (.1); discussion with A. Parlen re inquiry from potential counsel for committee (.1); correspond with J. Weber re request to adjourn retention motions (.1).	0.80
Weber, John	Rstr	Partner	07/14/22	701	Correspond with A. Kornberg and A. Parlen re second day hearing matters (.3); correspond with A. Schwartz re same (.1)	0.40
Weber, John	Rstr	Partner	07/15/22	701	Coordinate with M. Levi re status of first day orders for submission to chambers re second day hearing.	0.40
Hossain, Julia		Paralegal	07/15/22	701	Prepare notice of adjournment and correspond with PW team re same.	0.50
Levi, Miriam M.	Rstr	Associate	07/15/22	701	Email correspondence re Rockefeller NDA.	0.20
Levi, Miriam M.	Rstr	Associate	07/15/22	701	Correspondence re hearing adjournment.	0.30
Levi, Miriam M.	Rstr	Associate	07/17/22	701	Correspondence with J. Hossain re hearing agenda and certificates of no objection (.3); correspondence with Pachulski re second day orders (.7); review, revise same (.3).	1.30
Hasan, Shafaq	Rstr	Associate	07/17/22	701	Draft, revise summary email re: case updates for board (1.2); draft, revise hearing agenda (1).	2.20
Levi, Miriam M.	Rstr	Associate	07/18/22	701	Review, revise second day orders (.5); review, revise agenda (.5); review, revise certificates of no objection (.3); review notice of adjournment (.2); email correspondence re the foregoing (.3); internal call re same (.1); attend call with J. Lucas re orders (.3); email correspondence re same (.2).	2.40
Hasan, Shafaq	Rstr	Associate	07/18/22	701	Draft, revise hearing agenda (.4); draft, revise certificates of no objection (2.1); compile certificates of no objection for filing (.9); review, revise summary update email for board (.8).	4.20

Client: 023144 Madison Square Boys & Girls Club, Inc.**Invoice #: 1411324****Matter: 00002 Madison Square - Chapter 11 Cases****Date: 08/22/2022**

Name	Dept	Title	Date	Task	Description	Hours
Tattnall, Maurice	Othr	Paralgl	07/18/22	701	Meet with M. Levi, S. Hasan and J. Hossain re: Second Day hearing and update of certain matters pending.	0.50
Tattnall, Maurice	Othr	Paralgl	07/18/22	701	Compile revised certificates of no objection for second day orders (.4); e-file same (.5); correspond with chambers re: same (.1).	1.00
Hossain, Julia		Paralegal	07/18/22	701	Draft, file certificates of no objection (1.2); drafting and filing notice of adjournment (.4); revise second day hearing agenda (.8).	2.40
Weber, John	Rstr	Partner	07/18/22	701	Review, revise second interim cash management order and utilities order (.2); correspond with M. Levi re same (.2).	0.40
Levi, Miriam M.	Rstr	Associate	07/19/22	701	Email correspondence with U.S. Trustee re Epiq letter.	0.10
Levi, Miriam M.	Rstr	Associate	07/19/22	701	Correspondence with U.S. Trustee re second day orders.	0.20
Hasan, Shafaq	Rstr	Associate	07/19/22	701	Correspond with PW team re: hearing (.5); draft, revise notice of order (.2).	0.70
Levi, Miriam M.	Rstr	Associate	07/20/22	701	Email correspondence with Teneo, PW, and Madison re call with U.S. Trustee (.2); email correspondence with Teneo re monthly operating reports (.2); email correspondence re Rockefeller NDA (.3); email correspondence with Teneo re data room access (.3).	1.00
Levi, Miriam M.	Rstr	Associate	07/20/22	701	Prepare orders for chambers submission (.2); correspondence with PW team re same (.3); email correspondence re notice of amended order (.7); review, revise notice (.2); review, revise Epiq retention (.2); correspondence re same (.1).	1.70
Levi, Miriam M.	Rstr	Associate	07/21/22	701	Email correspondence with Epiq re service (.2); email correspondence with Epiq re retention order (.1); email correspondence with PW team re status of orders (.2); email correspondence with J. Dold re cash management order (.2).	0.70
Kornberg, Alan W	Rstr	Partner	07/21/22	701	Review various docket entires.	0.10
Kornberg, Alan W	Rstr	Partner	07/22/22	701	Emails concerning non-disclosure agreement for Crowell and Moring.	0.10
Levi, Miriam M.	Rstr	Associate	07/22/22	701	Review Rockefeller NDA (.2); email correspondence re same (.1); coordinate data room access for Rockefeller team (.2); email correspondence with U.S. Trustee re notice of commencement (.1).	0.60
Levi, Miriam M.	Rstr	Associate	07/25/22	701	Correspondence with Ropes & Gray re data room access (.1); email correspondence with Teneo re same (.1); correspondence with Teneo team re data room materials (.2); correspondence with Teneo re data room (.2); correspondence with J. Weber re same (.1).	0.70
Parlen, Andrew M	Rstr	Partner	07/25/22	701	Correspond with A. Schwartz re schedules.	0.10
Parlen, Andrew M	Rstr	Partner	07/26/22	701	Call with M. Levi and J. Weber re key case items, retention applications, and upcoming hearing	0.40
Hossain, Julia		Paralegal	07/26/22	701	Draft agenda for August 2 hearing for the matters previously adjourned (.8); draft notice of withdrawal (.4).	1.20
Weber, John	Rstr	Partner	07/26/22	701	Prepare for and participate in teleconference with PW team re matter status and next steps.	0.50

Client: 023144 Madison Square Boys & Girls Club, Inc.**Invoice #: 1411324****Matter: 00002 Madison Square - Chapter 11 Cases****Date: 08/22/2022**

Name	Dept	Title	Date	Task	Description	Hours
Hasan, Shafaq	Rstr	Associate	07/26/22	701	Review precedent re: withdrawal notices (.3); draft, revise notice (.2).	0.50
Varga, Lauren	Lit	Associate	07/26/22	701	Attend weekly internal status meeting to discuss next steps for litigation team.	0.40
Hossain, Julia		Paralegal	07/27/22	701	Draft agenda for hearing on 8/2/2022.	0.50
Hasan, Shafaq	Rstr	Associate	07/27/22	701	Correspond with PW team re: agenda and certificates of no objection (.1); draft revise same (.3).	0.40
Levi, Miriam M.	Rstr	Associate	07/27/22	701	Correspondence with S. Hasan re certificates of no objection (.2); prepare for and attend call with S. Schwartz re notice of commencement/341 meeting/bar date order (.3); follow up email correspondence with R. Chiu, J. Dold, and PW team re same (.4); email correspondence with S. Hasan re same (.2).	1.10
Levi, Miriam M.	Rstr	Associate	07/28/22	701	Attend pre-call with Madison and Teneo re cash management call (.3); attend call with U.S. Trustee re same (.5).	0.80
Levi, Miriam M.	Rstr	Associate	07/28/22	701	Correspondence with Epiq re notice of commencement/employee notice (.5); email correspondence with R. Chiu and J. Weber re cash management information for U.S. Trustee (.4); email correspondence with J. Nadkarni re same (.2); email correspondence with C. Joh re data room access request (.3); email correspondence with PW team re same (.1); correspondence re Epiq retention order (.2); email correspondence with PW team re insurance chart (.2); review draft of same (.3); email correspondence with G. Brown re data room (.2).	2.40
Weber, John	Rstr	Partner	07/28/22	701	Confer with M. Levi re preparation for call with UST (.1); participate in call with UST (.4).	0.50
Hasan, Shafaq	Rstr	Associate	07/28/22	701	Draft, revise certificates of no objection and hearing agenda (.8); update working group list (.3).	1.10
Kornberg, Alan W	Rstr	Partner	07/28/22	701	Correspond with M. Levi re request of Blank Rome for access to data room.	0.10
Hasan, Shafaq	Rstr	Associate	07/29/22	701	Draft, revise notice of adjournment (1); correspond with Epiq team re: service of notice (.1).	1.10
Kornberg, Alan W	Rstr	Partner	07/29/22	701	Correspond with J. Weber concerning proposed modifications to schedules to address US Trustee's concerns (.2); discussion with A. Parlen concerning his discussion with US Trustee re progress of the case (.1).	0.30
Levi, Miriam M.	Rstr	Associate	07/29/22	701	Correspondence with Epiq re service of NOC (.1); email correspondence with JH Strauss and D. Spellen re data room (.5); email correspondence with G. Brown re same (.1); email correspondence re hearing adjournment (.2); review notice of adjournment and emails re same (.5).	1.40
Kornberg, Alan W	Rstr	Partner	07/31/22	701	Review portion of transcript from July 20 hearing.	0.20
Strauss, John Hammel	Lit	Associate	06/29/22	702	Research re evidence available for coverage by each insurer and drafting response to M. Plevin re same (.4); correspondence with B. Clareman, L. Sacksteder, and L. Varga re insurance policy evidence (.2); call with Paul, Weiss (A. Kornberg, J. Weber, B. Clareman) and Pillsbury (B. Baker, M. Mulligan) teams re M. Plevin's requests (.2).	0.80

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Name	Dept	Title	Date	Task	Description	Hours
Clareman, William	Lit	Partner	07/06/22	702	Attend call with Friedman Kaplan and PW teams re Rockefeller claims.	0.70
Strauss, John Hammel	Lit	Associate	07/12/22	702	Correspondence with B. Baker and B. Croutch re insurance call (.1); review, analyze letter from Chubb (.2); review, analyze Chubb policy evidence and correspondence with PW team re same (.5); correspondence with Teneo (D. Finnegan) and IAG (M. Pierro) re Chubb insurance evidence letter (.1); review, analyze Marsh third-party subpoenas and Cravath/Chubb R&Os (.3).	1.20
Kornberg, Alan W	Rstr	Partner	07/12/22	702	Review, circulate letter from Chubb concerning discovery of additional insurance policies (.1); correspond with PW team re: same (.2).	0.30
Strauss, John Hammel	Lit	Associate	07/13/22	702	Correspondence with M. Levi re Chubb letter exchange (.1); review and analysis of letter exchange with L. Klein (Chubb) (.7).	0.80
Kornberg, Alan W	Rstr	Partner	07/21/22	702	Review correspondence relating to additional insurance policies and handling of same.	0.20
Levi, Miriam M.	Rstr	Associate	07/21/22	702	Review correspondence from B. Croutch re insurance update (.2); email correspondence with PW team re same (.3).	0.50
Levi, Miriam M.	Rstr	Associate	07/22/22	702	Email correspondence with IAG re insurance charts (.4); email correspondence with J. Lucas re insurance letter (.1).	0.50
Weber, John	Rstr	Partner	07/23/22	702	Review correspondence re insurance coverage issues.	0.20
Levi, Miriam M.	Rstr	Associate	07/25/22	702	Email correspondence with JH. Strauss re insurance chart.	0.20
Strauss, John Hammel	Lit	Associate	07/26/22	702	Call with M. Pierro and B. Croutch re updates to insurance policy bar chart (.7); call with PW team re drafting mediation statement and outline for same (.4).	1.10
Strauss, John Hammel	Lit	Associate	07/27/22	702	Call with M. Levi re insurance section of mediation statement (.4); correspondence with L. Varga re cash assets section of mediation statement (.2); drafting insurance section of mediation statement and correspondence with PW, Pillsbury, and IAG teams re same (4.2).	4.80
Kornberg, Alan W	Rstr	Partner	07/27/22	702	Review, analyze email update from B. Croutch re certain insurance assets.	0.10
Kornberg, Alan W	Rstr	Partner	07/28/22	702	Review, assess Pillsbury letter to Chubb tendering additional cases.	0.10
Clareman, William	Lit	Partner	07/29/22	702	Review, respond to question re Navy Yard.	0.50
Kornberg, Alan W	Rstr	Partner	07/12/22	705	Correspond with J. Weber re certain matters relating to Epiq's retention.	0.10
Kornberg, Alan W	Rstr	Partner	07/17/22	705	Correspond with J. Stang re retention of Committee advisors.	0.10
Kornberg, Alan W	Rstr	Partner	07/22/22	705	Emails concerning UCC request for extension of time to respond.	0.10
Kornberg, Alan W	Rstr	Partner	07/25/22	705	Emails concerning UCC objections to Friedman Kaplan retention.	0.20
Weber, John	Rstr	Partner	07/25/22	705	Correspond with M. Mulligan and A. Kornberg re UCC objections to Friedman Kaplan retention application and responses to same (.4).	0.40
Kornberg, Alan W	Rstr	Partner	07/26/22	705	Emails to and from J. Weber and M. Levi re UCC objections to Friedman Kaplan retention (.2).	0.20

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Name	Dept	Title	Date	Task	Description	Hours
Hossain, Julia		Paralegal	07/27/22	705	Draft certificates of no objection for PW retention, Teneo retention, and Pillsbury Retention for August 2 hearing.	1.50
Weber, John	Rstr	Partner	07/27/22	705	Teleconference with Friedman Kaplan re retention application (.3); teleconference with J. Lucas re same (.2); correspond with A. Schwartz re retention application (.1); correspond with PW team re certificates of no objection re retention applications (.1).	0.70
Kornberg, Alan W	Rstr	Partner	07/27/22	705	Attend conference call with Friedman Kaplan to discuss resolution of UCC's objections to retention (.6); followup email from J Weber (.1); review correspondence with US Trustee re status of its review of retention applications (.1).	0.80
Kornberg, Alan W	Rstr	Partner	07/28/22	705	Correspond with J. Weber and M. Mulligan re certain matters relating to reimbursement by carriers of defense costs (.1); correspond with UCC and Friedman Kaplan resolving potential UCC objections to retention (.1).	0.20
Hasan, Shafaq	Rstr	Associate	07/29/22	705	Draft, revise Paul, Weiss retention order (1.2); draft supplemental declaration re: disclosures (2.6).	3.80
Kornberg, Alan W	Rstr	Partner	07/29/22	705	Review, revise draft retention order for Friedman Kaplan (.4); review US Trustee's comments on Paul Weiss retention order (.1); review Epiq retention order entered by Judge Lane (.1).	0.60
Weber, John	Rstr	Partner	07/29/22	705	Prepare for and participate in teleconference with Friedman Kaplan team re modification to retention order re discussions with UCC counsel (.2); follow-up correspondence re same (.1); review, analyze US Trustee comments to PW retention applications (.4); correspond and coordinate with M. Levi re modifications to proposed form of order and preparing supplemental declaration in support of PW retention application (.4).	1.10
Weber, John	Rstr	Partner	07/31/22	705	Review, revise modified order approving PW retention (.3); review, revise supplemental declaration in support of PW retention (.5).	0.80
Kornberg, Alan W	Rstr	Partner	07/11/22	706	Review, analyze Epiq response to inquires from Judge Lane re Epiq retention.	0.10
Levi, Miriam M.	Rstr	Associate	07/20/22	706	Call with J. Lucas re retention applications.	0.40
Levi, Miriam M.	Rstr	Associate	07/21/22	706	Prepare for and attend call with J. Lucas re retention applications (.8); email correspondence with J. Weber re same (.4); email correspondence with U.S. Trustee re retention applications (.2); correspondence with S. Hasan re same (.2); email correspondence with J. Lucas re objection deadline (.2); email correspondence with PW team re same (.3).	2.10
Levi, Miriam M.	Rstr	Associate	07/22/22	706	Correspond with B. Baker and J. Orsini re retention order (.2); correspond with J. Weber re same (.3).	0.50
Levi, Miriam M.	Rstr	Associate	07/25/22	706	Correspond with B. Baker re Friedman Kaplan retention application (.3); correspondence with PW team re same (.2).	0.50

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Name	Dept	Title	Date	Task	Description	Hours
Levi, Miriam M.	Rstr	Associate	07/26/22	706	Call with J. Lucas re Friedman Kaplan retention application (.4); email correspondence re same (.1); email correspondence with Friedman Kaplan re same (.2); call with B. Baker re same (.2); review engagement letters (.2); follow up call with J. Lucas re same (.1).	1.20
Kornberg, Alan W	Rstr	Partner	07/26/22	706	Review, revise memo to board re initial mediation session.	0.20
Weber, John	Rstr	Partner	07/26/22	706	Prepare for and participate in teleconference with J. Lucas re Friedman Kaplan retention application (.4); correspond and confer with M. Levi re same (.4).	0.80
Levi, Miriam M.	Rstr	Associate	07/27/22	706	Review email correspondence with B. Baker and J. Orsini and attachments re engagement letters and fees (.7); call with Friedman Kaplan re same (.5); review email correspondence with U.S. Trustee re retention application objections (.2).	1.40
Levi, Miriam M.	Rstr	Associate	07/28/22	706	Review, revise Friedman Kaplan retention order (.6); email correspondence with J. Lucas re same (.2); email correspondence with Friedman Kaplan re same (.7).	1.50
Levi, Miriam M.	Rstr	Associate	07/29/22	706	Review, revise Friedman Kaplan order (.5); email correspondence re with Friedman Kaplan re same (.2); email correspondence with J. Lucas re same (.2); review U.S. Trustee comments to PW retention application (.9); email correspondence with U.S. Trustee re retention applications (.2); correspond with S. Hasan re same (.6); email with PW team re same (.2)	2.80
Levi, Miriam M.	Rstr	Associate	07/31/22	706	Correspondence re supplemental PW declaration.	0.20
Kornberg, Alan W	Rstr	Partner	06/30/22	707	Discussion with a trustee certain strategic matters re mediation and standstill.	0.20
Strauss, John Hammel	Lit	Associate	06/30/22	707	Updating insurance correspondence in data room and correspondence with Teneo team re same (.4); review of and revisions to powerpoint slide deck for NY Attorney General presentation (.7).	1.10
Kornberg, Alan W	Rstr	Partner	07/01/22	707	Correspondence concerning materials requested by Charities Bureau.	0.20
Tattnall, Maurice	Othr	Paralgl	07/01/22	707	Draft notices for mediation motion, second day hearing, and various documents to be heard on 7/20/22 (1.4).	1.40
Strauss, John Hammel	Lit	Associate	07/01/22	707	Call with L. Varga re presentation to NYAG on restricted assets (.4); call with B. Clareman re presentation to NYAG on restricted assets (.1).	0.50
Strauss, John Hammel	Lit	Associate	07/04/22	707	Call with B. Clareman and M. Hirshman re NYAG presentation on restricted assets (.5); revise slide deck for NYAG presentation on restricted assets (.6).	1.10
Clareman, William	Lit	Partner	07/04/22	707	Correspond with M. Hirshman re materials for N.Y. Attorney General (.5); revise materials for N.Y. Attorney General (.7).	1.20

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Name	Dept	Title	Date	Task	Description	Hours
Strauss, John Hammel	Lit	Associate	07/05/22	707	Call with B. Clareman re revisions to NYAG presentation (.1); call with PW and Friedman Kaplan teams re bankruptcy strategy (.4); call with L. Varga re restrictions on clubhouses (.1); revise NYAG presentation slide deck (.6); correspondence with B. Baker and B. Croutch re weekly strategy call (.1); correspondence with B. Clareman re revisions to NYAG slide deck (.2); review materials relating to NYC EDC grant restrictions (.3); call with R. Chiu at Teneo re restrictions on Grimm and Navy Yard Clubhouses (.2); research regarding restrictions on the Grimm and Navy Yard Clubhouses (.8); PW team internal strategy call regarding next steps in Madison bankruptcy (.4); revise NYAG presentation with comments from PW team (1.3).	4.50
Kornberg, Alan W	Rstr	Partner	07/05/22	707	Correspond with W. Clareman re mediation attendance (.1); discussion with G. Galardi re Rockefeller's request to be included in mediation and related issues (.5).	0.60
Hasan, Shafaq	Rstr	Associate	07/05/22	707	Research issues re mediation and related matters (4.1); draft pleading re mediation and related matters (1.2).	5.30
Parlen, Andrew M	Rstr	Partner	07/05/22	707	Call with Friedman Kaplan re mediation (.2); internal strategy call with A. Kornberg, B. Clareman, J. Weber, and M. Levi (.5).	0.70
Weber, John	Rstr	Partner	07/05/22	707	Prepare, participate in call with Friedman Kaplan team re mediation issues and RU participation.	0.50
Clareman, William	Lit	Partner	07/05/22	707	Review information presentation for NYAG.	1.30
Levi, Miriam M.	Rstr	Associate	07/05/22	707	Call with Friedman Kaplan re next steps (.5); prepare for and attend PW weekly team call (.5); email correspondence with S. Hasan re mediation reply (.1); call with J. Weber re next steps (.2); review, revise N.Y. Attorney General presentation (.6); email correspondence with PW team re same (.3); email correspondence with Teneo re same (.3); call with W. Clareman re same (.2).	2.70
Hasan, Shafaq	Rstr	Associate	07/06/22	707	Research re: mediation and related issues (2.3); draft pleading re: mediation and related issues (.4).	2.70
Hasan, Shafaq	Rstr	Associate	07/06/22	707	Attend meeting with PW case team and Friedman Kaplan re: mediation.	0.50
Parlen, Andrew M	Rstr	Partner	07/06/22	707	Attend call with B. Clareman, M. Levi, A. Kornberg, and J. Weber and Friedman Kaplan re RU and Ad Hoc issues with mediation and suspension motions.	0.50
Levi, Miriam M.	Rstr	Associate	07/06/22	707	Participate in call with Friedman Kaplan re mediation issues (.5); review email correspondence re same (.1).	0.60
Kornberg, Alan W	Rstr	Partner	07/06/22	707	Prepare, attend call with J. Stang to discuss Rockefeller position on participation in mediation and related matters (.7); attend conference call with Paul Weiss and Friedman Kaplan teams re possible resolution with Rockefeller concerning participation in mediation (.7)	1.40
Kornberg, Alan W	Rstr	Partner	07/06/22	707	Review correspondence with PW team concerning provision of asset-related information to the Charities Bureau.	0.10

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Kornberg, Alan W	Rstr	Partner	07/07/22	707	Correspond with D. Devine and M. Scherzer concerning scope of mediation and Rockefeller's request to be included (.2); correspond with J. Weber regarding mediator's participation in hearing (.1); draft talking points for response to G. Galardi (.5); correspond with J. Weber regarding same (.1); review memo from B. Baker regarding claims against Rockefeller (.2); correspond with B. Baker regarding same (.1).	1.20
Weber, John	Rstr	Partner	07/07/22	707	Review, analyze proposal to RU re resolution of suspension motion relief (.4); correspond with A. Kornberg re modifications to same (.3).	0.70
Levi, Miriam M.	Rstr	Associate	07/07/22	707	Review, revise Chubb NDA (.5); email correspondence re same (.2).	0.70
Levi, Miriam M.	Rstr	Associate	07/07/22	707	Draft, revise mediation reply.	1.50
Weber, John	Rstr	Partner	07/08/22	707	Correspond with A. Kornberg re RU suspension proposal (.3); review, revise same (.5); correspond with A. Kornberg re next steps and circulating proposal to G. Galardi (.2); initial review of reply to mediation objection (.4); correspond with M. Levi re same (.1)	1.50
Kornberg, Alan W	Rstr	Partner	07/08/22	707	Correspond with proposed mediator concerning upcoming hearing (.3); prepare draft response to G. Galardi concerning possible objection to mediation and other motions (.5); circulate draft re: same for comments (.6); correspond with various board members concerning participation by Rockefeller in mediation (.3); finalize draft proposal to G. Galardi (.3); sent same to board members for comment (.1).	1.60
Hasan, Shafaq	Rstr	Associate	07/08/22	707	Review pleadings re: mediation (.4); correspond with M. Levi re: same (.1).	0.50
Levi, Miriam M.	Rstr	Associate	07/08/22	707	Draft mediation reply (2.4); email correspondence re same (.6).	3.00
Kornberg, Alan W	Rstr	Partner	07/09/22	707	Correspond with T. McChristian re Rockefeller participation in mediation (.1); update G. Galardi on time of response (.1); correspond with board members concerning proposal to be made to Rockefeller (.4).	0.60
Kornberg, Alan W	Rstr	Partner	07/11/22	707	Correspond with D. Devine re potential resolution of Rockefeller objection to mediation (.1); correspond with Paul, Weiss team re preparation for upcoming hearing (.1); correspond with A. Parlen re same (.2); conference call with D. Devine re Rockefeller's position on mediation and related matters (.4); review, circulate Rockefeller settlement proposal (.3); review Rockefeller objection to mediation (.2); emails to and from G. Galardi re same (.1); reviewed US Trustee response to mediation motion (.1); prepare for call with Ropes & Grey re: mediation and suspension motion (.5); attend call with Ropes & Grey re: same (1); attend meeting with Paul, Weiss team re same and strategy for proceeding (.5); correspond with J. Weber re Rockefeller proposal (.2); correspond with G. Galardi re mediation and suspension (.1).	3.80

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Name	Dept	Title	Date	Task	Description	Hours
Hasan, Shafaq	Rstr	Associate	07/11/22	707	Review pleadings re: mediation motion (1.6); attend preparation call re: mediation motion hearing with PW team (.5); proofread mediation motion reply (.5); correspond with members of PW team re: mediation (.3).	2.90
Weber, John	Rstr	Partner	07/11/22	707	Review, revise reply to Rockefeller objection to mediation motion (1.1); correspond with A. Kornberg and A. Parlen re same (.1); review, analyze objections to mediation motion (.6); correspond with A. Kornberg and M. Levi re same and updates to Debtor's reply (.4); confer with A. Schwartz re mediation motion and committee formation (.1).	2.30
Parlen, Andrew M	Rstr	Partner	07/11/22	707	Review RU opposition (.3); call with A. Kornberg, B. Clareman, and G. Galardi re RU position on mediation (.8); call with A. Kornberg re mediation strategy (.1); call with A. Kornberg and B. Clareman re response to mediation opposition (.4).	1.60
Levi, Miriam M.	Rstr	Associate	07/11/22	707	Review Rockefeller response to mediation motion (.2); email correspondence re same (.2); review UST statement re same (.1); review, revise reply (1.7); review J. Weber revisions to same (.1); email correspondence re same (.2); review email correspondence re RU objection (.2); prepare for and attend internal meeting re mediation hearing prep (.5); follow up email correspondence re same (.2); review, revise agenda for mediation hearing (.1); prepare materials for mediator (.1); email correspondence re research issues (.1); email correspondence with Madison re hearing prep (.1).	3.80
Clareman, William	Lit	Partner	07/11/22	707	Prepare for mediation hearing (.3); attend call with Ropes & Grey re same (.5)	0.80
Levi, Miriam M.	Rstr	Associate	07/12/22	707	Email correspondence re mediation hearing (.3); review, revise mediation reply (2.8); prepare same for filing (.9); review, revise talking points (1.2); email correspondence re same (.2).	5.40
Parlen, Andrew M	Rstr	Partner	07/12/22	707	Review, comment on mediation reply.	0.30
Weber, John	Rstr	Partner	07/12/22	707	Review, revise reply re mediation motion (.4); correspond with M. Levi and A. Kornberg re same (.2); correspond with B. Baker re same and update reply re responses to RU assertions (.4); coordinate finalizing and filing of same (.2).	1.20
Hasan, Shafaq	Rstr	Associate	07/12/22	707	Attend call with PW team and Friedman Kaplan re case strategy and mediation (.5); review, revise mediation motion reply (1.3); review citations re: same (.8); research, review plans re trust formations (3.4); draft talking points for mediation motion hearing (1.7); attend meeting with PW team re mediation motion hearing (.5).	8.20

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Name	Dept	Title	Date	Task	Description	Hours
Kornberg, Alan W	Rstr	Partner	07/12/22	707	Review, revise draft reply to objections to mediation motion (.9); review memo from B. Baker re certain allegations in Rockefeller objection (.2); revise subsequent draft and related order (.5); correspond re finalization of filing (.3); meet with team to discuss hearing (.3); correspond with G. Galardi re status of Rockefeller proposal (.1); prepare for hearing (.2).	2.50
Kornberg, Alan W	Rstr	Partner	07/13/22	707	Correspond with G. Galardi concerning extension of time to answer suspension motion (.1); correspond with A. Schwartz re same (.1); correspond with Judge Chapman concerning process for admitting additional parties to mediation (.3); correspond with G. Galardi re same (.1); review, revise draft mediation order (.5); review, revise suspension order to accommodate points made by Rockefeller (.5).	1.60
Hasan, Shafaq	Rstr	Associate	07/13/22	707	Review Rockefeller objection re: suspension motion (.6); input changes to mediation order following hearing (.6).	1.20
Weber, John	Rstr	Partner	07/13/22	707	Review, revise mediation order (.3); correspond with A. Kornberg re same (.1); office conference with PW team re suspension order (.4); review, revise suspension order and confer with A. Kornberg re same (.7); correspond with counsel to RU re same (.2); review, analyze objection to suspension by RU (1.1); prepare outline of reply to RU objection and circulate to PW team re same (.8).	3.60
Parlen, Andrew M	Rstr	Partner	07/13/22	707	Correspond with A. Kornberg and B. Clareman re mediations/suspension (.2); confer with A. Kornberg and J. Weber re mediation order revisions and next steps re mediation (.2); correspond with J. Weber, A. Kornberg, and S. Hasan re RU issues with suspension order (.3); analysis of RU opposition to suspension motion (.4).	1.10
Hasan, Shafaq	Rstr	Associate	07/13/22	707	Review case law in mediation pleadings (3.6); analyze case law and incorporate into case chart (3.5).	7.10
Strauss, John Hammel	Lit	Associate	07/13/22	707	Correspondence with D. Finnegan (Teneo) re updates to the data room (.1); call with D. Finnegan (Teneo) re updating data room (.2); correspondence with PW team re mediation motion hearing and creation of official committee (.2).	0.50
Levi, Miriam M.	Rstr	Associate	07/13/22	707	Review Rockefeller objection to suspension motion (.5); circulate same to Board (.1); draft suspension reply (2.2); email correspondence with S. Hasan re same (.4).	3.20
Levi, Miriam M.	Rstr	Associate	07/13/22	707	Review, revise mediation order (.4); email correspondence re same (.2); review summary re compensation trust research (.2); correspondence re same (.1); prepare and circulate introductory documents for Judge Chapman (.5).	1.40
Clareman, William	Lit	Partner	07/14/22	707	Review privilege issue (.1); teleconference with M. Hirschman and A. Kornberg re same (.4).	0.50

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Kornberg, Alan W	Rstr	Partner	07/14/22	707	Review, comment on outline for response to Rockefeller objection to suspension (.1); review Rockefeller's objection to suspension motion (.5); correspond with G Galardi re revised suspension order (.1); correspond with J. Weber re substance of replies to suspension objection (.3).	1.00
Levi, Miriam M.	Rstr	Associate	07/14/22	707	Draft suspension reply (4.3); conduct research re same (1.2).	5.50
Weber, John	Rstr	Partner	07/14/22	707	Call with PW litigation team re privilege issues re document requests from mediation parties (partial) (.4); correspond with A. Kornberg re status of modified suspension order and negotiations with counsel to Rockefeller (.3).	0.70
Parlen, Andrew M	Rstr	Partner	07/15/22	707	Attend call with M. Levi and J. Weber re suspension order (.3); review RU comments to suspension order (.2).	0.50
Kornberg, Alan W	Rstr	Partner	07/15/22	707	Correspond with PW team concerning preparation for hearing on suspension motion (.1); review, revise draft reply in support of motion (.7); review Ropes & Gray markup of order (.2); correspond with A Schwartz concerning possible resolution of US Trustee's objection (.1); attend call with Paul Weiss team to discuss possible resolution and handling of hearing (.3); review US Trustee's objection to suspension motion (.3).	1.70
Weber, John	Rstr	Partner	07/15/22	707	Review, analyze RU mark-up of suspension order (.4); correspond and confer with A. Parlen re same (.4); review, revise order and circulate to PW team (.3); teleconference with PW team re preparation and strategy re contested suspension hearing (.5); review, revise suspension motion reply (2.3); correspond with A. Kornberg re same (.2); confer with M. Levi re same (2).	4.30
Hasan, Shafaq	Rstr	Associate	07/15/22	707	Research case law re: suspension motion reply (2.4); research CVA case timeline (1.4).	3.80
Levi, Miriam M.	Rstr	Associate	07/15/22	707	Call with S. Hasan re materials for Judge Chapman (3); coordinate with J. Hossain re same (.2).	0.50
Levi, Miriam M.	Rstr	Associate	07/15/22	707	Review, revise suspension reply (2.5); review research re same (.2); correspondence re same (.3); review U.S. Trustee objection to same (.4); correspondence re same (.2).	3.50
Parlen, Andrew M	Rstr	Partner	07/16/22	707	Review of key case law re suspension.	0.80
Weber, John	Rstr	Partner	07/16/22	707	Review, revise suspension order (.5); circulate same to PW team identifying key modifications (.3); correspond with A. Kornberg re same (.1); correspond with G. Galardi re updated order (.3); correspond with Mediator re status of entry of mediation order (.2); correspond with G. Galardi re suspension order (.1).	1.50
Kornberg, Alan W	Rstr	Partner	07/16/22	707	Correspondence concerning revision of suspension order to take into account Rockefeller's comments.	0.20
Parlen, Andrew M	Rstr	Partner	07/17/22	707	Analysis of pleadings and case law re suspension motion.	1.20

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Name	Dept	Title	Date	Task	Description	Hours
Kornberg, Alan W	Rstr	Partner	07/17/22	707	Correspond with G. Galardi, J. Lucas, M. Levi and J. Weber concerning potential revisions to suspension order.	0.20
Levi, Miriam M.	Rstr	Associate	07/17/22	707	Review, revise mediation order (.3); correspond with Pachulski re same (.2).	0.50
Levi, Miriam M.	Rstr	Associate	07/17/22	707	Review revised suspension order (.5); correspondence with Ropes & Gray re same (.2).	0.70
Weber, John	Rstr	Partner	07/18/22	707	Prepare for and participate in teleconference with A. Parlen and M. Levi re suspension order (.4); review, revise suspension order and correspond with A. Kornberg re same (.6); correspond with G. Galardi re suspension order (.2); confer with G. Galardi re suspension order and open issues (.2); correspond with A. Schwartz re suspension order (.1); confer and correspond with A. Parlen re suspension order and open issues with US Trustee (.5); correspond with J. Lucas re suspension order and open issues with US Trustee (.3); review, revise reply re suspension motion objections (1.3); correspond with M. Levi re case law cited therein and review cases (.9); correspond with A. Parlen re same (.2); review updated mediation order and correspond with J. Chapman re same (.3); prepar and circulate list of items stayed by suspension order to A. Schwartz (.8).	5.80
Parlen, Andrew M	Rstr	Partner	07/18/22	707	Call with G. Galardi, J. Weber and M. Levi re suspension order (.3); correspond with G. Galardi and J. Weber re same (.1); review and comment on revised form of suspension order (.2).	0.60
Levi, Miriam M.	Rstr	Associate	07/18/22	707	Review, revise mediation order (.1); email correspondence re same (.3).	0.40
Hasan, Shafaq	Rstr	Associate	07/18/22	707	Review, revise suspension reply (1.2); correspond with PW team re same (.3); research case law re mediation and suspension (1.1).	2.60
Kornberg, Alan W	Rstr	Partner	07/18/22	707	Correspond with J. Weber, J. Lucas, G. Galardi and M. Levi re status of mediation order (.2); correspond with mediator re same (.1); correspond with J. Weber and G. Galardi re revisions to suspension order (.1); correspond with B. Baker re Gershowitz inquiry concerning mediation (.1); correspond with M. Gross and drafted public statement concerning purpose of suspension (.2); correspond with J. Weber and A. Schwartz concerning US Trustee position on suspension (.2); review, revise new draft of reply in support of suspension motion (.2); correspond with US Trustee, G. Galardi and PW team re finalization of suspension order (.2).	1.30
Levi, Miriam M.	Rstr	Associate	07/18/22	707	Review, revise reply (2); email correspondence re same (.3); prepare for filing (.3); attend call with Ropes & Grey team re suspension order (.3); review revised order (.1); email correspondence re same (.2).	3.20
Levi, Miriam M.	Rstr	Associate	07/19/22	707	Email correspondence with G. Brown re data room (.3); email correspondence with PW team re same (.2).	0.50

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Name	Dept	Title	Date	Task	Description	Hours
Levi, Miriam M.	Rstr	Associate	07/19/22	707	Call with A. Kornberg and A. Parlen re suspension order (.3); review, revise same (2.3); correspondence with PW team re same (1.3); correspondence with Madison re same (.3); correspondence with Sidley re same (.5); correspondence with Pachulski re same (.6); call with J. Lucas re same (.2); correspondence with G. Galradi re same (.2).	5.70
Levi, Miriam M.	Rstr	Associate	07/19/22	707	Review, revise mediation order (.9); email correspondence with J. Weber re same (.5); email correspondence with J. Chapman re same (.4); email correspondence with mediation parties re scheduling (.4).	2.20
Weber, John	Rstr	Partner	07/19/22	707	Prepare for and participate in teleconference with UST re suspension motion (.8); correspond with A. Parlen re next steps (.2); correspond with counsel to RU and the UCC re suspension order (.4); correspond with counsel to Federal re suspension order (.2); correspond with Mediator re mediation order (.3); correspond with M. Levi re same (.2); confer and correspond with A. Parlen re modifications to suspension order re U.S. Trustee negotiations (.5); review, revise updated stay order (.4); correspond with M. Levi re same (.3).	3.30
Kornberg, Alan W	Rstr	Partner	07/19/22	707	Correspond with J. Weber, S. Chapman, G. Galadriel and A Schwartz re mediation order (.3); correspond with US Trustee's office concerning objections to suspension order (.2); correspond with parties concerning finalization of mediation order and scheduling of initial conference (.2); correspond with A. Schwartz with further concerns relating to suspension motion (.1); discussion with A. Parlen and M Levi re same (.2); conference call with A. Schwartz and A. Parlen re suspension order (.5); follow up emails with various parties to finalize same (.2).	1.70
Levi, Miriam M.	Rstr	Associate	07/19/22	707	Attend call with U.S. Trustee re suspension motion.	0.50
Parlen, Andrew M	Rstr	Partner	07/19/22	707	Review and comment on suspension order (.3); call with A. Schwartz, J. Weber, and M. Levi re suspension order (.6); follow up call with M. Levi (.1); call with A. Schwartz re suspension order (.2); call with A. Kornberg and M. Levi re suspension order (.3); call with A. Schwartz and A. Kornberg re suspension order (.5); prepare for hearing on suspension motion (2.2).	4.20
Hasan, Shafaq	Rstr	Associate	07/19/22	707	Draft, revise case law summary re: mediation pleading (2.6); draft talking points re: hearing (1.3); correspond with PW technology team re: hearing (.2); proofread suspension order (.4).	4.50
Parlen, Andrew M	Rstr	Partner	07/20/22	707	Prepare for hearing on suspension motion and negotiation of order	3.50
Kornberg, Alan W	Rstr	Partner	07/20/22	707	Correspond concerning finalization of suspension order (.3); attend hearing on same (.8); correspond concerning formulation of communication relating to hearing (.1); correspond with A. Parlen and several board members concerning conduct of mediation (.3).	1.50

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Name	Dept	Title	Date	Task	Description	Hours
Weber, John	Rstr	Partner	07/20/22	707	Confer and correspond with counsel to Rockefeller University and A. Parlen re modifications to stay order (.3); review, revise order and correspond with M. Levi re same (.3).	0.60
Levi, Miriam M.	Rstr	Associate	07/20/22	707	Email correspondences with mediation parties re scheduling of mediation session (.8); email correspondence with Madison re mediation participation (.1); email correspondence with J. Chapman re mediation order (.2).	1.10
Levi, Miriam M.	Rstr	Associate	07/20/22	707	Review, revise suspension order (1.8); correspond with PW team re same (1); correspond with Pachulski, Sidley, and Ropes & Gray re same (.3); review, revise talking points re same (1).	4.10
Levi, Miriam M.	Rstr	Associate	07/21/22	707	Email correspondence with mediation parties re mediation scheduling (.5); email correspondence with PW team re mediation order (.3); prepare list of mediation party attendees for Judge Chapman (.5); call with J. Eisen re same (.2); email correspondence with J. Lucas re same (.2); email correspondence with B. Baker re same (.2); email correspondence with PW team re mediation statements (.2).	2.10
Parlen, Andrew M	Rstr	Partner	07/21/22	707	Call with G. Weiner re mediation.	0.20
Strauss, John Hammel	Lit	Associate	07/22/22	707	correspondence with M. Levi re mediation statements (.1); call with PW team re: drafting mediation statement (.7).	0.80
Levi, Miriam M.	Rstr	Associate	07/22/22	707	Call with PW team re mediation statement prep (.3); follow up re same (.2).	0.50
Weber, John	Rstr	Partner	07/22/22	707	Prepare for and participate in teleconference re mediation statement (.6); review, revise Rockefeller NDA re mediation data room, and correspond with M. Levi re same (.2).	0.80
Levi, Miriam M.	Rstr	Associate	07/22/22	707	Call with J. Eisen re preparation materials (.2); follow up re same (1); email correspondence with S. Hasan re research issues for mediation statement (.3); review, revise mediation attendee list and email correspondence re same (.3).	1.80
Kornberg, Alan W	Rstr	Partner	07/23/22	707	Review letter from National Union requesting inclusion in mediation (.1); circulate same to Pillsbury and Friedman Kaplan (.2); correspond with Pillsbury and Friedman Kaplan re: same (.1).	0.30
Levi, Miriam M.	Rstr	Associate	07/24/22	707	Prepare materials for Judge Chapman (.3); email correspondence re same (.2).	0.50
Levi, Miriam M.	Rstr	Associate	07/24/22	707	Review M. Plevin email re NDA markup (.1); email correspondence re same (.3).	0.40
Hasan, Shafaq	Rstr	Associate	07/24/22	707	Draft, revise draft summary email to board re: updates and upcoming events.	0.80
Parlen, Andrew M	Rstr	Partner	07/25/22	707	Call with Judge Chapman, A. Kornberg, J. Weber, B. Clareman, and M. Levi re mediation kick off (1.0); call with mediator and mediation parties (partial); call with J. Weber re mediation (.1); analysis of mediation statement outline and analysis of related legal issues (.5).	2.10
Hasan, Shafaq	Rstr	Associate	07/25/22	707	Research re real property issues and related issues.	5.80

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Name	Dept	Title	Date	Task	Description	Hours
Hasan, Shafaq	Rstr	Associate	07/25/22	707	Draft, revise summary email re: introductory mediation meeting.	0.40
Kornberg, Alan W	Rstr	Partner	07/25/22	707	Prepare for session with Mediator (.1); attend Paul Weiss session with Mediation (1.0); attend introductory session with Mediator and all parties (1.1); follow up on certain issues raised by J. Stang on mediation call (.2); review decision by Judge Wiles mentioned by mediator (.5); correspond with Pillsbury re potential inclusion of National Union (.1).	2.90
Levi, Miriam M.	Rstr	Associate	07/25/22	707	Attend call with Mediator and PW (1); attend introductory meeting with mediation parties (1).	2.00
Clareman, William	Lit	Partner	07/25/22	707	Prepare for and attend session with mediator and PW team (1.1); review letters to/from Stang re restricted assets (.3).	1.40
Weber, John	Rstr	Partner	07/25/22	707	Prepare for and participate in videoconference with mediator, A. Kornberg and A. Parlen (.6); participate in initial mediation session with all mediation parties (1.0); review, revise outline re mediations statement and correspond with M. Levi re same (.5); conduct research re sale of real estate by non-profits re mediation statement proposal (.9).	3.00
Strauss, John Hammel	Lit	Associate	07/25/22	707	Review draft outline of mediation statement.	0.10
Levi, Miriam M.	Rstr	Associate	07/25/22	707	Email correspondence with J. Hossain re mediation materials (.3); research re VGM statute (.3); correspondence with B. Baker re same (.2); correspondence with PW team re same (.4); prepare mediation statement outline (.9); email correspondence with PW team re same (.4); review, revise same (.2); email correspondence with J. Lucas re committee members' contacts for mediator (.2); review, revise email re mediation to Board (.3).	3.20
Clareman, William	Lit	Partner	07/26/22	707	Attend meeting with mediator.	0.50
Strauss, John Hammel	Lit	Associate	07/26/22	707	Correspondence with M. Levi and L. Varga re drafting mediation statement for J. Chapman.	0.10
Strauss, John Hammel	Lit	Associate	07/26/22	707	Internal team strategy call re next steps in mediation and bankruptcy.	0.50
Hasan, Shafaq	Rstr	Associate	07/26/22	707	Circulate summary of introductory mediation meeting.	0.20
Hasan, Shafaq	Rstr	Associate	07/26/22	707	Draft, revise summaries re: real property issues and related issues.	2.60
Hasan, Shafaq	Rstr	Associate	07/26/22	707	Research re real property issues and related issues.	5.40
Parlen, Andrew M	Rstr	Partner	07/26/22	707	Participate in mediation session.	0.50
Levi, Miriam M.	Rstr	Associate	07/26/22	707	Attend mediation session (.5); follow up with J. Weber re same (.2); follow up emails correspondence re same (.1); draft mediation statement (3.1); email correspondence re same (.5); research re same (.2).	4.60
Hasan, Shafaq	Rstr	Associate	07/27/22	707	Research re: real property issues and related issues.	6.10
Hasan, Shafaq	Rstr	Associate	07/27/22	707	Draft, revise summaries re: real property issues and related issues.	2.10
Parlen, Andrew M	Rstr	Partner	07/27/22	707	Call with G. Weiner re mediation.	0.20

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Name	Dept	Title	Date	Task	Description	Hours
Varga, Lauren	Lit	Associate	07/27/22	707	Drafting section of mediation statement discussing assets of Debtor, Madison Square.	4.60
Kornberg, Alan W	Rstr	Partner	07/27/22	707	Review, revise outline for mediation statement.	0.20
Levi, Miriam M.	Rstr	Associate	07/27/22	707	Draft mediation statement (6.5); email correspondence with PW team re same (1.2); review materials and research re same (1); email correspondence with B. Baker re same (.2); gather materials for mediator (.4); email correspondence with Teneo re same (.3).	9.60
Strauss, John Hammel	Lit	Associate	07/27/22	707	Correspondence with IAG (M. Pierro) re updated insurance chart.	0.10
Levi, Miriam M.	Rstr	Associate	07/27/22	707	Review, revise Chubb NDA (.4); email correspondence with M. Plevin re same (.2); review updated cash flow (.2); correspondence with appraisers and Teneo re next steps (.3).	1.10
Strauss, John Hammel	Lit	Associate	07/28/22	707	Correspondence with M. Pierro and B. Croutch re comments on/revisions to insurance section of mediation statement (.2); incorporate comments from B. Croutch (Pillsbury) and IAG (M. Pierro) into mediation statement (.6); revise to mediation statement (.5); incorporate comments from IAG on insurance section of mediation statement (.1).	1.40
Levi, Miriam M.	Rstr	Associate	07/28/22	707	Review, revise mediation statement (.5); incorporate J. Weber comments to same (.5); email correspondence with Teneo re open points in statement (.8); email correspondence with N. Valenza-Frost re mediation (.1).	1.90
Kornberg, Alan W	Rstr	Partner	07/28/22	707	Correspond with Madison advisors' re contents of mediation of statement (.1); email to Board co-chairs re participation in mediation (.1).	0.20
Varga, Lauren	Lit	Associate	07/28/22	707	Draft section of mediation statement discussing assets of debtor.	0.90
Hasan, Shafaq	Rstr	Associate	07/28/22	707	Correspond with M. Levi re mediation statement.	0.20
Weber, John	Rstr	Partner	07/28/22	707	Review, revise mediation statement (1.2); correspond with M. Levi re same (.1); correspond with PW team re strategy considerations re mediation statement (.3).	1.60
Kornberg, Alan W	Rstr	Partner	07/29/22	707	Review, revise mediation statement (2.9); correspond with M. Levi and PW team re same (.1); correspond with board members re draft mediation statement (.2); review comments from R. Chiu re same (.1).	3.40
Varga, Lauren	Lit	Associate	07/29/22	707	Implement edits to mediation statement discussing assets of MSBGC.	0.30
Levi, Miriam M.	Rstr	Associate	07/29/22	707	Review, revise mediation statement (1.5); email correspondence re same (.5); review Teneo comments to same (.2); review Friedman Kaplan comments to same (.2)	1.90
Strauss, John Hammel	Lit	Associate	07/29/22	707	Incorporate revisions from IAG and Pillsbury into insurance section of mediation statement.	0.30
Meyers, Diane	Rstr	Counsel	07/29/22	707	Provide M. Levi with comments to the mediation statement re PNC facility and related issues (.3); correspond with M. Levi regarding same (.2).	0.50

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Name	Dept	Title	Date	Task	Description	Hours
Levi, Miriam M.	Rstr	Associate	07/31/22	707	Email correspondence with L. Varga and S. Hasan re mediation statement (.2); email correspondence re mediation settlement proposal (.1); review, revise mediation statement (1); email correspondence with R. Chiu re same (.3).	1.60
Varga, Lauren	Lit	Associate	07/31/22	707	Attend meeting with Billy Clareman, Salvatore Gogliormella, and J. Strauss re restrictions on real estate assets in preparation for mediation discussions.	0.20
Hasan, Shafaq	Rstr	Associate	07/31/22	707	Coordinate meeting re: mediation and related matters.	0.20
Parlen, Andrew M	Rstr	Partner	07/31/22	707	Review, comment on mediation statement.	0.80
Levi, Miriam M.	Rstr	Associate	07/05/22	708	Review, revise bar date motion (1.2); email correspondence with Pachulski re same (.2); email correspondence with M. Plevin (.2); review claimant list for U.S. Trustee (.3); email correspondence with Epiq and Friedman Kaplan re same (.5).	2.40
Weber, John	Rstr	Partner	07/05/22	708	Correspond with M. Levi re bar date motion and modifications to same.	0.30
Kornberg, Alan W	Rstr	Partner	07/05/22	708	Correspond with M. Levi concerning finalization of bar date motion.	0.10
Hasan, Shafaq	Rstr	Associate	07/06/22	708	Research issue re noticing and bar dates in SDNY (.8); review bar date motion (.4).	1.20
Levi, Miriam M.	Rstr	Associate	07/06/22	708	Review, revise bar date motion (1.5); prepare same for filing (.6); conduct research re same (.6); email correspondence re same (.2); correspond with S. Hasan re same (.1); correspond with J. Weber re same (.2).	3.20
Tattnall, Maurice	Othr	Paralgl	07/06/22	708	Review, e-file bar date motion.	0.30
Weber, John	Rstr	Partner	07/06/22	708	Review, revise Bar Date Motion and exhibits/notice attached thereto (2.3); correspond with M. Levi re same (.2); correspond with S. Hasan re further updates to bar date motion (.2).	2.70
Kornberg, Alan W	Rstr	Partner	07/07/22	708	Correspond with A. Schwartz and J. Weber concerning potential claims under the Adult Survivors Act (.1).	0.10
Levi, Miriam M.	Rstr	Associate	07/07/22	708	Email correspondence with Teneo re bar date motion and related notices (.4); email correspondence with J. Dold re same (.2); email correspondence with Epiq re bar date motion service (.2); email correspondence with U.S. Trustee re CVA claimants list (.1).	0.90
Levi, Miriam M.	Rstr	Associate	07/08/22	708	Call with J. Lucas re same and bar date order (.4); follow up email correspondence with J. Weber re same (.2); follow up email correspondence with J. Lucas re same (.1).	0.70
Levi, Miriam M.	Rstr	Associate	07/12/22	708	Call with Sidley re bar date (.3); email correspondence with W. Clareman re same (.2); review, revise same (.4); review, revise bar date order (.6).	1.50
Weber, John	Rstr	Partner	07/12/22	708	Teleconference with counsel to BGCA re proposed bar date order (.2); review, revise updated bar date order and correspond with M. Levi re same (.2).	0.40
Levi, Miriam M.	Rstr	Associate	07/13/22	708	Correspondence re bar date order.	0.20
Levi, Miriam M.	Rstr	Associate	07/17/22	708	Correspondence with Pachulski re bar date hearing.	0.10
Hasan, Shafaq	Rstr	Associate	07/27/22	708	Correspond with PW team re: bar date motion (.2); correspond with Epiq team re: same (.3).	0.50

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Name	Dept	Title	Date	Task	Description	Hours
Kornberg, Alan W	Rstr	Partner	07/27/22	708	Review correspondence from UCC concerning bar date motion (.1); correspond with US Trustee and J. Weber re same (.1).	0.20
Weber, John	Rstr	Partner	07/27/22	708	Correspond with M. Levi and J. Lucas re bar date order (.3); review, assess UCC comments to bar date order and related forms (.2); correspond with A. Kornberg re same (.1).	0.60
Levi, Miriam M.	Rstr	Associate	07/27/22	708	Review bar date order form (.2); review UCC comments to abuse proof of claim form (.3); email correspondence with Epiq re same (.1); call with Epiq re same (.3).	0.90
Levi, Miriam M.	Rstr	Associate	07/28/22	708	Correspondence with Epiq re abuse proof of claim form (.2); email correspondence with S. Hasan re same (.1); correspondence with S. Hasan re bar date order (.2); review, revise same (.7); prepare email to U.S. Trustee re same (.5); review notice of commencement proof (.2); email correspondence with Epiq re same (.1); email correspondence with J. Dold re same (.2).	2.20
Hasan, Shafaq	Rstr	Associate	07/28/22	708	Review, revise proofs of claim (1.2); correspond with Epiq team and M. Levi re: same (.4); review, revise bar date order (2.2); review, analyze precedent re bar date order (.2).	4.00
Hasan, Shafaq	Rstr	Associate	07/29/22	708	Review, incorporate edits to proofs of claim (1.1); correspond with Epiq team and M. Levi re: same (.2).	1.30
Kornberg, Alan W	Rstr	Partner	07/29/22	708	Review US Trustee's memo concerning bar date order and proof of claim form.	0.10
Levi, Miriam M.	Rstr	Associate	07/29/22	708	Correspondence with UST re notice of bar date (.1); correspondence with Epiq re abuse proof of claim (.2); review draft of same (.3); email correspondence with J. Lucas re same (.2); email correspondence with Sidley re bar date order (.3).	1.10
Varga, Lauren	Lit	Associate	06/30/22	709	Conduct legal research as to structure of trust settlements in plans of reorganization (3.5); prepare presentation of Madison's restricted assets (1.2).	4.70
Varga, Lauren	Lit	Associate	07/01/22	709	Conduct legal research as to language in mass tort bankruptcy settlement agreements (3.3); analyze potential plan structures (2.6); review financial documents (.9); draft accounting of Madison's restricted cash assets (.9).	7.70
Levi, Miriam M.	Rstr	Associate	07/05/22	710	Review email update from B. Baker re Rockefeller appeals.	0.10
Strauss, John Hammel	Lit	Associate	07/06/22	710	Correspondence with B. Crutch re updating insurance correspondence in data room (.1); call with PW team and Friedman Kaplan team regarding RU and next steps in bankruptcy and mediation process (.7).	0.80
Strauss, John Hammel	Lit	Associate	07/07/22	710	Review of L. Sacksteder's inquiries re: trust structure and drafting potential solutions for same (.4).	0.40
Kornberg, Alan W	Rstr	Partner	07/08/22	710	Review memo from B. Baker re claims against Rockefeller.	0.10

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Name	Dept	Title	Date	Task	Description	Hours
Strauss, John Hammel	Lit	Associate	07/11/22	710	Correspondence with Madison board re RU claims and RU involvement in mediation (.2); correspondence with L. Varga re trust structure research (.1).	0.30
Kornberg, Alan W	Rstr	Partner	07/12/22	710	Attend call with litigation team and Friedman Kaplan concerning Rockefeller document production issues (.5).	0.50
Weber, John	Rstr	Partner	07/12/22	710	Teleconference with PW and Friedman Kaplan teams re investigation and related issues.	0.50
Strauss, John Hammel	Lit	Associate	07/15/22	710	Correspondence with J. Freeman (Marsh Law) re updates to data room (.2); incorporate comments from B. Clareman to audit letter response and correspondence with M. Levi re same (.2); correspondence with L. Kim re updates to CaseSite (.1).	0.50
Strauss, John Hammel	Lit	Associate	07/18/22	710	Review and analysis of documents in data room and correspondence with B. Baker re same (.3); correspondence with M. Levi re NYAG slide deck and updating the data (.1).	0.40
Strauss, John Hammel	Lit	Associate	07/19/22	710	Update data room with N.Y. Attorney General assets presentation (.2); call with B. Baker and B. Croutch re recently found Chubb policies (.4); correspondence with B. Clareman and M. Levi re bate stamping docs in data room (.2).	0.80
Strauss, John Hammel	Lit	Associate	07/20/22	710	Correspondence re RU claims in audit letter response (.1); draft revisions to audit letter response regarding Rockefeller claims (.2); revise audit letter response and correspondence with B. Clareman re same (.1); correspondence with D. Finnegan re bates stamping docs in data room (.1); call with B. Clareman re data room documents and audit letter response (.2); correspondence with D. Finnegan re data room updates (.1); correspondence with D. Finnegan re data room export (.2).	1.00
Strauss, John Hammel	Lit	Associate	07/21/22	710	Correspondence with PW e-Discovery re data room updates (.1); call with C. Chan and D. Spellen re data room revisions and bates stamping documents (.3); correspondence with Teneo (D. Finnegan) re data export for bates stamped documents (.1); correspondence with B. Clareman re bates stamping plan and cost estimate (.2); correspondence with PW e-discovery team and PW team re bates stamping documents in data room (.1); updating data room with new insurance-related documents (.1); call with D. Spellen re data export and bates stamping docs (.3); review and analysis of Cravath R&Os (.2).	1.40

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Name	Dept	Title	Date	Task	Description	Hours
Strauss, John Hammel	Lit	Associate	07/22/22	710	Correspondence with e-Discovery re bates stamping documents in data room (.1); review and analysis of policy charts, and correspondence with M. Levi re same (.3); review and analysis of Cravath R&Os in Liguori action (.2); correspondence with IAG re updates to policy charts in light of new insurance evidence (.1); call with M. Pierro regarding updates to policy charts and new insurance evidence (.2); correspondence with B. Croutch re new policy evidence and drafting chart re same (.1); correspondence with B. Croutch re new insurance policy evidence (.2); review of new insurance evidence from American Home and correspondence with Pillsbury and AIG teams re same (.2); correspondence with IAG re new policy charts and incorporation of new policy evidence (.2).	1.60
Strauss, John Hammel	Lit	Associate	07/25/22	710	Correspondence with M. Levi re revised insurance coverage charts (.1); correspondence with D. Finnegan (Teneo) re updates to the data room (.1); correspondence with PW team re bates stamping data room documents (.1); call with M. Levi re data room updates (.2); call with M. Levi and Gillian (Pachulski Stang) re document review service (.1); review and analysis of bates stamping on data room documents (.2); correspondence with e-Discovery re DataSite and uploading new documents (.3); correspondence with M. Pierro (IAG) re revisions to insurance coverage chart (.2); call with M. Pierro (IAG) and B. Croutch (Pillsbury) re revisions to insurance coverage chart (.4).	1.70
Strauss, John Hammel	Lit	Associate	07/26/22	710	Review and analysis of revised documents in data room (.3); call with B. Baker and B. Croutch re updates in bankruptcy case (.5); correspondence with D. Finnegan re swapping out newly bates stamped documents (.2); correspondence with M. Levi re Raphaelson Demand (.2); call with D. Finnegan re data room (.1).	1.30
Strauss, John Hammel	Lit	Associate	07/27/22	710	Call with Teneo (D. Finnegan) re data room updates.	0.20
Strauss, John Hammel	Lit	Associate	07/29/22	710	Correspondence with e-Discovery re providing load files and bate stamped documents to plaintiffs (.3).	0.30
Strauss, John Hammel	Lit	Associate	07/31/22	710	Call with B. Clareman re NYAG enforcement powers research.	0.20
Parlen, Andrew M	Rstr	Partner	07/01/22	711	Attend first-day hearing.	2.00
Clareman, William	Lit	Partner	07/01/22	711	Prepare for and attend first day hearing.	2.50
Levi, Miriam M.	Rstr	Associate	07/07/22	711	Email correspondence with W. Clareman re hearing prep (.2); email correspondence with S. Hasan re same (.2); email correspondence with Pachulski re second say orders (.2); email correspondence with Chubb counsel re insurance order (.1); review Chubb comments re same (.3).	0.70
Levi, Miriam M.	Rstr	Associate	07/08/22	711	Correspondence with J. Lucas re insurance order.	0.20
Clareman, William	Lit	Partner	07/12/22	711	Call with Friedman Kaplan re Covington work (.6); review mediation motion (.3).	0.90

Client: 023144 Madison Square Boys & Girls Club, Inc.**Invoice #: 1411324****Matter: 00002 Madison Square - Chapter 11 Cases****Date: 08/22/2022**

Name	Dept	Title	Date	Task	Description	Hours
Levi, Miriam M.	Rstr	Associate	07/12/22	711	Correspondence with S. Hasan re second day hearing prep (.3); review, revise hearing agenda (.2).	0.50
Strauss, John Hammel	Lit	Associate	07/12/22	711	Correspondence re hearing and strategy for same re mediation motion.	0.10
Varga, Lauren	Lit	Associate	07/12/22	711	Attend weekly status call with PW team to discuss hearing regarding Madison's motion to consolidate (.3); prepare notes to share with litigation team (.2).	0.50
Weber, John	Rstr	Partner	07/12/22	711	Teleconference with A. Kornberg and M. Levi re preparation for hearing re mediation motion (.3); review, revise talking points re same (.3).	0.60
Weber, John	Rstr	Partner	07/13/22	711	Prepare for mediation hearing (.1); participate in hearing re mediation motion (.4).	0.50
Parlen, Andrew M	Rstr	Partner	07/13/22	711	Attend hearing on mediation.	0.90
Kornberg, Alan W	Rstr	Partner	07/13/22	711	Prepare for mediation hearing (1.9); attend hearing on debtor's motion for appointment of a mediator (.9).	2.80
Hasan, Shafaq	Rstr	Associate	07/13/22	711	Attend court hearing re: mediation motion.	0.80
Meyers, Diane	Rstr	Counsel	07/13/22	711	Attend hearing to approve the mediation (.8); review the UST's statement w/r/t same (.1); review the UCC appointment (.1).	1.00
Levi, Miriam M.	Rstr	Associate	07/13/22	711	Prepare for mediation motion hearing (.7); attend hearing on mediation motion (.9).	1.50
Clareman, William	Lit	Partner	07/13/22	711	Attend court hearing re mediation motion (partial).	0.20
Levi, Miriam M.	Rstr	Associate	07/13/22	711	Correspondence re agenda and CNOs.	0.30
Levi, Miriam M.	Rstr	Associate	07/15/22	711	Email correspondence with J. Dold re hearing prep (.2); call with PW team re hearing prep (.5).	0.70
Clareman, William	Lit	Partner	07/15/22	711	Teleconference with Friedman Kaplan re privilege question (.4); teleconference with PW team re suspension motion (.2).	0.60
Meyers, Diane	Rstr	Counsel	07/19/22	711	Review email traffic among the PW team in prep for the second day hearing.	0.30
Levi, Miriam M.	Rstr	Associate	07/19/22	711	Call with A. Parlen and J. Weber re hearing prep (.8); call with LW and Epiq re hearing preparation (.4); correspondence with S. Hasan re hearing preparation (.8); draft talking points (1.6); correspondence with PW team re same (.4).	4.00
Meyers, Diane	Rstr	Counsel	07/20/22	711	Participate in second day hearing.	1.10
Clareman, William	Lit	Partner	07/20/22	711	Attend second day hearing.	1.00
Levi, Miriam M.	Rstr	Associate	07/20/22	711	Prepare for and attend hearing.	2.00
Weber, John	Rstr	Partner	07/20/22	711	Prepare for and participate in second day hearing.	2.10
Hasan, Shafaq	Rstr	Associate	07/20/22	711	Attend hearing re: suspension and stay of case.	1.40
Hasan, Shafaq	Rstr	Associate	07/20/22	711	Prepare for court hearing re: hearing material and case law.	1.60
Parlen, Andrew M	Rstr	Partner	07/20/22	711	Appear at hearing re suspension motion	1.30
Levi, Miriam M.	Rstr	Associate	07/27/22	711	Correspond with U.S. Trustee re hearing transcript.	0.10
Meyers, Diane	Rstr	Counsel	07/06/22	712	Correspondence among PW team, Madison regarding status of DIP diligence process (.2); correspond with J. Dold and A. Kornberg regarding related DIP issues (.2).	0.40

Client: 023144 Madison Square Boys & Girls Club, Inc.**Invoice #: 1411324****Matter: 00002 Madison Square - Chapter 11 Cases****Date: 08/22/2022**

Name	Dept	Title	Date	Task	Description	Hours
Kornberg, Alan W	Rstr	Partner	07/06/22	712	Correspond with J. Dold re outreach from potential DIP lender concerning potential DIP financing (.1); canvass group re prior experiences and follow up emails to D. Meyers and J Dold (.2)	0.30
Meyers, Diane	Rstr	Counsel	07/07/22	712	Review email traffic with Madison re potential alternative DIP facilities (.2); correspond with potential DIP lender to discuss same (.1).	0.30
Meyers, Diane	Rstr	Counsel	07/11/22	712	Correspondence with the company and potential DIP lender regarding DIP issues (.2); attend call with potential DIP lender re: same (.4); review email traffic with potential DIP lender regarding follow up issues (.1).	0.70
Kornberg, Alan W	Rstr	Partner	07/11/22	712	Correspond with D. Meyers and Legal List re DIP issues.	0.10
Meyers, Diane	Rstr	Counsel	07/12/22	712	Review precedents and draft an NDA for potential DIP lender (.3); circulate for review (.4); correspond with potential DIP lender regarding same (.1); review the existing real estate appraisals (.2); draft a summary for potential DIP lender w/r/t the bankruptcy/mediation/plan process (.3); review email traffic with the company/potential DIP lender regarding the underwriting process (.1); participate in part of the weekly call with the PW team to discuss the DIP process and other bankruptcy related issues (.3).	1.40
Kornberg, Alan W	Rstr	Partner	07/12/22	712	Correspond with D. Meyers re status DIP issues.	0.10
Meyers, Diane	Rstr	Counsel	07/13/22	712	Correspondence among the Club/potential DIP lender regarding the DIP diligence process/the real estate appraisals and related issues (.3); review email traffic with potential DIP lender to finalize the NDA (.1); correspondence with the Club re DIP financing related issues and timing (.2).	0.60
Levi, Miriam M.	Rstr	Associate	07/13/22	712	Email correspondence with Teneo re DIP status (.2).	0.20
Meyers, Diane	Rstr	Counsel	07/14/22	712	Review email traffic with the company regarding DIP related issues (.4); correspond with potential DIP lender regarding the NDA/alternative dip proposal/appraisal (.3); email traffic regarding the closing of a PNC account (.1).	0.80
Kornberg, Alan W	Rstr	Partner	07/14/22	712	Correspond with D. Meyers and T. McChristian re current status of potential DIP lender diligence process.	0.10
Meyers, Diane	Rstr	Counsel	07/15/22	712	Correspondence with potential DIP lender regarding DIP related issues (.3); email traffic with company regarding potential DIP lender (.1).	0.40
Kornberg, Alan W	Rstr	Partner	07/16/22	712	Correspond with T. McChristian and D. Meyers concerning questions raised by potential DIP lender relating to government-imposed restrictions on use of premises.	0.10
Meyers, Diane	Rstr	Counsel	07/16/22	712	Correspondence among with Madison and potential DIP lender regarding asset restrictions and related issues.	0.30
Meyers, Diane	Rstr	Counsel	07/17/22	712	Correspond with M. Levi re the upcoming board meeting (.1); review draft talking points (.1); draft talking points together re: the DIP process (.1).	0.30

Client: 023144 Madison Square Boys & Girls Club, Inc.

Invoice #: 1411324

Matter: 00002 Madison Square - Chapter 11 Cases

Date: 08/22/2022

Name	Dept	Title	Date	Task	Description	Hours
Meyers, Diane	Rstr	Counsel	07/18/22	712	Review materials regarding the various restrictions on Madison's real estate re preparation for call with potential DIP lender (.8); conduct research re: same (.4); correspondence among the PW team and Madison in prep for call with potential DIP lender (.3); review email traffic with Teneo regarding the status of DIP discussions (.2); prepare for and participate in call with potential DIP lender to discuss the various restrictions on Madison's real estate assets (.8).	2.50
Kornberg, Alan W	Rstr	Partner	07/18/22	712	Correspond with D. Meyers and T. McChristian concerning discussions with potential DIP lender and need for possible alternative financing.	0.20
Meyers, Diane	Rstr	Counsel	07/19/22	712	Correspond with PW team and Madison re issues raised by potential DIP lender in connection with the DIP facility (.3); correspond with PW team and Madison re issues raised by potential DIP lender in connection with the DIP facility (.3); correspond with potential DIP lender (.3).	0.60
Meyers, Diane	Rstr	Counsel	07/21/22	712	Email correspondence with potential DIP lender re DIP proposal (.2); review email traffic with Madison/PW team regarding same (.1); correspondence regarding the status of potential DIP lender's diligence process and related issues (.2).	0.50
Meyers, Diane	Rstr	Counsel	07/25/22	712	Review, summarize PNC put timeline (.3); correspond with Madison regarding potential DIP lender and the DIP process generally (.2);	0.50
Kornberg, Alan W	Rstr	Partner	07/25/22	712	Emails concerning position of potential DIP lender.	0.10
Meyers, Diane	Rstr	Counsel	07/26/22	712	Email correspondence with J. Dold re potential DIP lender (.1); draft NDA for potential DIP lender (.3); review agenda of and participate in weekly update call among the PW team re: DIP update (.5); review email traffic with Madison and potential DIP lender regarding DIP related issues (.1).	1.00
Meyers, Diane	Rstr	Counsel	07/27/22	712	Correspond with Madison and potential DIP lender regarding the various use restrictions on the real property (.3); review follow up email traffic among the PW team regarding same (.2); correspond with M. Levi with respect to the recapture mechanics under the PNC facility (.2); review, summarize the relevant provisions of the PNC documents (.2).	0.90
Kornberg, Alan W	Rstr	Partner	07/27/22	712	Correspond with T. McChristian and D. Meyers re DIP financing efforts.	0.10
Weber, John	Rstr	Partner	07/28/22	712	Confer with M. Levi re update on potential DIP lender discussions.	0.30
Kornberg, Alan W	Rstr	Partner	07/28/22	712	Conference call with team working on DIP financing proposals to understand issues raised by potential DIP lender with respect to reversionary interest.	0.50

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Name	Dept	Title	Date	Task	Description	Hours
Meyers, Diane	Rstr	Counsel	07/28/22	712	Prepare, participate in call with PW team to discuss issues raised by potential DIP lender re the restricted assets (.6); review the deeds of restriction for the clubhouses and other related materials (.3); correspond with M. Levi re the EDC/next steps (.3); correspond with the PW team regarding the aforementioned workstream and next steps (.3).	1.50
Levi, Miriam M.	Rstr	Associate	07/28/22	712	Attend teleconference with D. Meyers, A. Kornberg, S. Gogliormella re DIP and real estate issues (.5); email correspondence with D. Meyers re same (.5); email correspondence with W. Clareman re same (.2); email correspondence with Teneo re same (.4); email correspondence with EDC (.2).	1.80
Meyers, Diane	Rstr	Counsel	07/29/22	712	Correspondence with M. Levi re the issues raised by the real estate appraisal re potential DIP collateral (.2); analyze same (.2); prepare for, participate in call with the PW team to discuss the status of the DIP (.5); correspond with the PW team re same (.2); correspond with potential DIP lender regarding next steps in the diligence process (.1).	1.20
Levi, Miriam M.	Rstr	Associate	07/29/22	712	Attend call with PW team re DIP-related issues.	0.30
Kornberg, Alan W	Rstr	Partner	07/29/22	712	Conference call with D. Meyers, W. Clareman, S. Gogliormella and M. Levi re concerns raised by lenders over reversion interests.	0.40
Levi, Miriam M.	Rstr	Associate	07/29/22	712	Correspond with D. Meyers re DIP issues (.2); review, analyze reverter research and emails re same (.3).	0.50
Meyers, Diane	Rstr	Counsel	06/30/22	714	Review email traffic among the PW team in prep for the first day hearing (.4) follow up email correspondence regarding the PNC FBA (.1).	0.50
Clareman, William	Lit	Partner	06/30/22	714	First day hearing preparations with PW team (.5); first day witness preparation with J. Dold (1.3).	1.80
Tattnall, Maurice	Othr	Paralgl	06/30/22	714	Assist in filing of Madison case (1.0); review all first day papers for finalization of same (1.0).	2.00
Kornberg, Alan W	Rstr	Partner	06/30/22	714	Correspondence concerning assignment to Judge Lane.	0.10
Weber, John	Rstr	Partner	06/30/22	714	Review, revise U.S. Trustee comments to first day motions (.4); correspond with M. Levi re same (.1); teleconference with A. Schwartz re first day proposed orders (.4); confer with M. Levi re same (.2); review revised orders and circulate to A. Schwartz for review (.3); confer with M. Levi re hearing preparation (.3); prepare for first day hearing (2.9); prepare for and participate in witness preparation with J. Dold and W. Clareman (1.3); participate in PW team meeting re first day hearing (.7).	6.60
Parlen, Andrew M	Rstr	Partner	06/30/22	714	Review comments on first days (.3); attend meeting re first day hearing (.6).	0.90
Kornberg, Alan W	Rstr	Partner	06/30/22	714	Discussions separately with J. Stang, M. Plevin, and G. Galardi re their participation in first-day hearing (.6); emails to and from Judge Chapman re same (.2).	0.80
Kornberg, Alan W	Rstr	Partner	06/30/22	714	Review and revise new version of press release and related documents.	0.40

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Name	Dept	Title	Date	Task	Description	Hours
Kornberg, Alan W	Rstr	Partner	06/30/22	714	Prepare for first-day hearing.	2.50
Kornberg, Alan W	Rstr	Partner	07/01/22	714	Final preparations for first-day hearing (1.0); correspond with G. Galardi re first-day hearing (.1); attend first-day hearing (2.8); correspondence with M. Scherzer, T. McChristian, D. Devine and R. Eaddy concerning results of first day hearing (.4).	4.30
Tattnall, Maurice	Othr	Paragl	07/01/22	714	Correspond with chambers re first days and various first day orders.	0.20
Levi, Miriam M.	Rstr	Associate	07/01/22	714	Prepare for first day hearing (2); review, revise proposed orders (2).	4.00
Parlen, Andrew M	Rstr	Partner	07/01/22	714	Emails with G. Weiner re first-day hearing and communications issues.	0.20
Weber, John	Rstr	Partner	07/01/22	714	Confer and correspond with M. Levi re modified first day orders and filing of same with Court (.6); correspond with A. Schwartz re same (.3); correspond and confer with G. Galardi re confidentiality protocol motion and order (.2); correspond with A. Kornberg re same (.1); confer with A. Kornberg re first day hearing and preparation items (.3); prepare for and participate in first day hearing (3.1); coordinate with M. Levi re noticing of hearing re mediation motion, suspension motion, and second day hearing (.5); correspond with M. Levi re submission of orders to chambers (.3).	5.40
Weber, John	Rstr	Partner	07/01/22	714	Confer and correspond with J. Dold re cash management order and access to bank accounts (.4); confer and correspond with J. Lucas re modification to 156(c) order (.3).	0.70
Meyers, Diane	Rstr	Counsel	07/01/22	714	Review email traffic among the advisors with respect to the first day hearing (.3); attend the first day hearing electronically (1.4); correspond regarding hearing dates, deadlines and related issues (.2).	1.90
Kornberg, Alan W	Rstr	Partner	07/02/22	714	Correspond with M. Bregman concerning results of first-day hearing (.1); correspond with G. Galardi requesting a call (.1).	0.20
Kornberg, Alan W	Rstr	Partner	07/05/22	714	Attend call with Friedman Kaplan counsel to discuss results of first-day hearing (.5); attend call with Paul Weiss team to discuss results of first-day hearing and followup actions (.4).	0.90
Kornberg, Alan W	Rstr	Partner	07/07/22	714	Correspond with A. Schwartz concerning certain first-day motions (.1); correspond with W. Clareman concerning second-day hearing testimony (.1).	0.20
Weber, John	Rstr	Partner	07/08/22	715	Correspond with client re vendor issues.	0.30
Weber, John	Rstr	Partner	07/12/22	715	Review, analyze ConEd objection to utilities motion (.5); correspond with M. Levi re same (.2).	0.70
Levi, Miriam M.	Rstr	Associate	07/12/22	715	Email and telephone correspondence with J. Russell re ConEd accounts (.7); review objection re same (.2); email correspondence with J. Weber re same (.1); email correspondence with Teneo re same (.2).	1.20
Levi, Miriam M.	Rstr	Associate	07/15/22	715	Correspond with J. Russell re ConEd settlement.	0.50
Levi, Miriam M.	Rstr	Associate	07/16/22	715	Email correspondence re ConEd settlement with Teneo and J. Dold (.2); review docket filings re same (.1).	0.30

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Name	Dept	Title	Date	Task	Description	Hours
Weber, John	Rstr	Partner	07/16/22	715	Correspond with M. Levi re resolution re ConEd utilities objection (.1); review, analyze proposed adequate assurance agreement (.4)	0.50
Levi, Miriam M.	Rstr	Associate	07/18/22	715	Email correspondence with B. Baker re plaintiff correspondence.	0.20
Levi, Miriam M.	Rstr	Associate	07/19/22	715	Email correspondence re ConEd settlement.	0.30
Weber, John	Rstr	Partner	07/01/22	716	Prepare and circulate update to board members re first day hearing and next steps.	0.90
Kornberg, Alan W	Rstr	Partner	07/05/22	716	Correspond with T. McChristian re board meeting schedule and preparation of materials relating to same.	0.10
Kornberg, Alan W	Rstr	Partner	07/06/22	716	Review memo from D Devine re certain strategic matters for Board to consider.	0.10
Kornberg, Alan W	Rstr	Partner	07/07/22	716	Correspond with D. Devine and PW team regarding communications plan and related matters (.2); correspond with M. Gross regarding same (.1).	0.30
Kornberg, Alan W	Rstr	Partner	07/13/22	716	Correspond with T. McChristian re agenda for upcoming board meeting.	0.10
Levi, Miriam M.	Rstr	Associate	07/15/22	716	Email correspondence re board meeting preparation.	0.20
Levi, Miriam M.	Rstr	Associate	07/16/22	716	Email correspondence with Board members re suspension reply.	0.20
Levi, Miriam M.	Rstr	Associate	07/17/22	716	Review board update email (.1); provide comments to same (.2).	0.30
Levi, Miriam M.	Rstr	Associate	07/17/22	716	Prepare board meeting talking points (.5); correspond with D. Meyers re same (.1).	0.60
Parlen, Andrew M	Rstr	Partner	07/18/22	716	Review, comment on weekly email to board (.2); prepare for board meeting (.3); participate in board meeting (1.4).	1.90
Clareman, William	Lit	Partner	07/18/22	716	Attend board meeting.	1.30
Kornberg, Alan W	Rstr	Partner	07/18/22	716	Correspond with Pillsbury team re upcoming board meeting (.1); review, revise talking points for board meeting (.2); correspond with A Parlen re same (.1); correspond with T. McChristian re board agenda (.1); revise, comment on draft minutes for three board minutes and email to clients re same (.2); prepare for and attend board meeting (1.5).	2.20
Weber, John	Rstr	Partner	07/18/22	716	Participate in board meeting (1.0); review, revise email updating board re status of suspension order negotiations (.3).	1.30
Meyers, Diane	Rstr	Counsel	07/18/22	716	Draft follow up talking points for board call re the DIP status (.1); review emails traffic among the PW team and Madison re upcoming the board call (.2); prepare for and participate in call board to discuss, among other things, the status of the DIP financing discussions and related issues (1.0).	1.30
Levi, Miriam M.	Rstr	Associate	07/18/22	716	Prepare board talking points (.4); email correspondence re same (.2).	0.60
Levi, Miriam M.	Rstr	Associate	07/24/22	716	Review, review board update email.	0.20
Parlen, Andrew M	Rstr	Partner	07/24/22	716	Review and comment on email to board.	0.10

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Date: 08/22/2022

Name	Dept	Title	Date	Task	Description	Hours
Kornberg, Alan W	Rstr	Partner	07/31/22	716	Correspond with T. McChristian re agenda for upcoming board meeting.	0.10
Levi, Miriam M.	Rstr	Associate	07/31/22	716	Review, revise Board email update.	0.20
Hasan, Shafaq	Rstr	Associate	07/31/22	716	Draft, revise summary email for board.	0.80
TOTAL						504.00

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TASK CODE SUMMARY

Code	Code Description	Timekeeper	Hours	Amount
701	Case Administration	Alan W Kornberg Andrew M Parlen John Weber Shafaq Hasan Miriam M. Levi Lauren Varga Julia Hossain Maurice Tattnall	2.20 1.30 11.30 16.00 28.90 0.40 8.30 2.00	4,455.00 2,515.50 17,628.00 16,640.00 33,957.50 294.00 3,154.00 700.00
			TOTAL	70.40 79,344.00
702	Asset Analysis and Recovery	William Clareman Alan W Kornberg John Weber Miriam M. Levi John Hammel Strauss	1.20 0.70 0.20 1.20 8.70	2,094.00 1,417.50 312.00 1,410.00 9,048.00
			TOTAL	12.00 14,281.50
705	Fee/Employment Applications	Alan W Kornberg John Weber Shafaq Hasan Julia Hossain	2.30 3.00 3.80 1.50	4,657.50 4,680.00 3,952.00 570.00
			TOTAL	10.60 13,859.50
706	Fee/Employment Objections	Alan W Kornberg John Weber Miriam M. Levi	0.30 0.80 10.60	607.50 1,248.00 12,455.00
			TOTAL	11.70 14,310.50
707	Mediation	William Clareman Alan W Kornberg Andrew M Parlen John Weber Diane Meyers Shafaq Hasan Miriam M. Levi John Hammel Strauss	5.70 28.40 18.80 31.40 0.50 63.10 81.90 11.00	9,946.50 57,510.00 36,378.00 48,984.00 762.50 65,624.00 96,232.50 11,440.00

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Code	Code Description	Timekeeper	Hours	Amount
		Lauren Varga	6.00	4,410.00
		Maurice Tattnall	1.40	490.00
			TOTAL	248.20
				331,777.50
708	Claims Administration and Objections	Alan W Kornberg	0.50	1,012.50
		John Weber	4.00	6,240.00
		Shafaq Hasan	7.00	7,280.00
		Miriam M. Levi	13.20	15,510.00
		Maurice Tattnall	0.30	105.00
			TOTAL	25.00
				30,147.50
709	Plan and Disclosure Statement	Lauren Varga	12.40	9,114.00
			TOTAL	12.40
				9,114.00
710	Litigation	Alan W Kornberg	0.60	1,215.00
		John Weber	0.50	780.00
		Miriam M. Levi	0.10	117.50
		John Hammel Strauss	10.90	11,336.00
			TOTAL	12.10
				13,448.50
711	Court Hearings	William Clareman	5.20	9,074.00
		Alan W Kornberg	2.80	5,670.00
		Andrew M Parlen	4.20	8,127.00
		John Weber	3.20	4,992.00
		Diane Meyers	2.40	3,660.00
		Shafaq Hasan	3.80	3,952.00
		Miriam M. Levi	10.00	11,750.00
		John Hammel Strauss	0.10	104.00
		Lauren Varga	0.50	367.50
			TOTAL	32.20
				47,696.50
712	Cash Collateral/DIP Financing/Exit Financing	Alan W Kornberg	2.00	4,050.00
		John Weber	0.30	468.00
		Diane Meyers	13.90	21,197.50
		Miriam M. Levi	2.80	3,290.00
			TOTAL	19.00
				29,005.50

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Code	Code Description	Timekeeper	Hours	Amount
714	First Day Hearing Preparation	William Clareman Alan W Kornberg Andrew M Parlen John Weber Diane Meyers Miriam M. Levi Maurice Tattnall	1.80 9.40 1.10 12.70 2.40 4.00 2.20	3,141.00 19,035.00 2,128.50 19,812.00 3,660.00 4,700.00 770.00
			TOTAL	33.60 53,246.50
715	Creditor Inquiries	John Weber Miriam M. Levi	1.50 2.50	2,340.00 2,937.50
			TOTAL	4.00 5,277.50
716	Corporate Governance and Board Matters	William Clareman Alan W Kornberg Andrew M Parlen John Weber Diane Meyers Shafaq Hasan Miriam M. Levi	1.30 2.90 2.00 2.20 1.30 0.80 2.30	2,268.50 5,872.50 3,870.00 3,432.00 1,982.50 832.00 2,702.50
			TOTAL	12.80 20,960.00
			MATTER TOTAL	504.00 662,469.00